Unicon[™] CL Series Software REFERENCE MANUAL



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Kaba Mas Welcome

Kaba Mas, part of the world-wide Kaba group, is the world's leading manufacturer and supplier of high security, electronic safe locks. From sophisticated locks safeguarding classified information and cash supplies stored in automated teller machines to complete systems serving goods-in-transit, Kaba Mas products are world renowned for their ability to greatly reduce incidence of theft. Kaba Mas is dedicated to satisfying end-user needs for security, safety, and convenience. We welcome you to the world of Kaba Mas security and the Unicon[™] CL Series Software.

The Unicon[™] CL Series Software Program Package

The Unicon CL Series Software implementation package includes:

- Unicon CL Series Software Install CD, Version 2.1.0 (32-bit version)
- Unicon CL Series Software Install CD, Version 2.1.0 (64-bit version)
- Unicon Data Cable
- USB Adapter for Unicon Data Cable
- 1 Programming Key Fob (Teal)
- 1 Reporting Key Fob (Red)
- Unicon CL Series Software Getting Started Guide
- Unicon CL Series Software Reference Manual (Included on Install CD in electronic format)

If you are missing any of the above items, contact Kaba Mas Customer Service at 1(800) 950-4744. Please note that if you are installing the upgrade package, you will not receive all of these items.

Note: If you do not have an available USB port on your PC but you do have an available serial port, the serial adapter (P/N 202124) can be installed as an alternate to the USB adapter. This item is ordered separately.

System Overview

The Unicon CL Series Software allows PC based programming of lock data instead of manual entry at the lock. Lock and user data are defined and maintained in a database at the PC. Additionally, the system allows the retrieval and reporting of data stored in the lock.

Upload Data to Lock

As an alternative to defining setup data and user data manually at the lock, certain types of data can be defined at the PC using the Unicon CL Series Software and the information can then be uploaded (transferred) to the lock via a Programming Key Fob.

Download Data from Lock

There are two types of data that can be "downloaded" (retrieved) from the Unicon CL Series locks using the Unicon CL Series Software. Lock audit data and user table data can be retrieved from the lock using a Reporting Key Fob and can then be reported on at the PC.

It is important that you understand how the entire system operates, even though many operations will be carried out by other personnel. Before you start using the program, be sure to read the next few pages. They tell you what this package includes, the equipment you need to use the software, and identify the components of the system and the people who will be working with them.

The Unicon CL Series System consists of three basic components:

1) PC Based Computer Program

The PC Based Computer System is actually comprised of hardware and software components, including a Unicon data cable with USB interface. The software component is the PC based Unicon[™] CL Series Software.

2) Security Locks with Access Accountability

The Unicon CL locks are secured, advanced design locks with programming and audit capabilities. There are currently 2 different models of the Unicon CL lock family that will operate in conjunction with the Unicon CL Series Software. They are as follows:

• Unicon Model CL10

• Unicon Model CL20

Some functions of the software will be limited and some menu options will vary depending on which type of lock you are working with at the time.

3) Key Fobs

A Key Fob is actually a Dallas Semiconductor electronic device imbedded in a plastic fob. The keys are designed to be carried on a key ring like a traditional key. The keys are attached to a Unicon data cable at the PC and are initialized with unique data. They can then be inserted into the key port at the lock to upload and download data to and from the lock.

Key Types

There are two types of Key Fobs that are used with the Unicon CL Series Software. They are designated and used as follows:

- **Programming Key Fob** The teal colored key fob is initialized at the PC with the information needed to take it into the field and program a lock.
- **Reporting Key Fob** The red Supervisor Audit key is initialized at the PC to retrieve audit records or user tables from a lock. The key can then be read by the computer to provide a record of lock activityor report on lock users.

Model CL10 Detail

This section explains the operational approach to the Model CL10 lock and the details of the personnel who will be working with the lock.

Lock Modes

A lock is shipped from the factory with default lock "setup" values and a pre-set PIN for locking and unlocking the lock. This is referred to as **Factory Mode**.

The lock is shipped with a default factory **Super Master User PIN** that can be set (i.e., changed) when the lock is in Factory Mode. Once the Super Master User PIN is set, the Super Master User combination can be used to shelve the lock in the event that the Master User combination is lost. Refer to the *Unicon CL10 Super Master Operations* (Document # 3109.017) for more detail.

WARNING: The setting of the Super Master User PIN is optional, however, if you do not set the Super Master User PIN before setting the Master User PIN, all Super Master User capabilities will be <u>permanently</u> lost.

The lock is removed from Factory Mode when the Master User PIN gets changed.

To remove a lock from an operational mode, one can "shelve" the lock which places it in **Shelved Mode**. **Most** lock values are returned to the factory default. Refer to the Shelve Lock operation for more detail.

Personnel Classifications

There are three different classifications of lock personnel:

- **Master User** The Master User performs the initial lock setup activities and can also shelve the lock. There is a maximum of one Master User per lock. The Master User combination will also lock and unlock the lock.
- **Manager User** A user added by the Master User. A Manager User can lock and unlock the lock. A Manager User can also retrieve reporting data from the lock if authorized to do so by the Master User.
- Lock User A user who can take temporary ownership of a locker by setting a combination to lock and unlock the lock.

There can be a maximum of 126 users who can open this lock at specific times:

- There can be a maximum of **one Master User and 124 Manager Users**, programmed and capable of accessing the lock at any given time.
- There can be a maximum of **one Lock User** (not including the Master or Manager users) programmed and capable of accessing the lock at any given time.

Access Combination Requirements

A valid access combination allows a user to lock or unlock a lock.

Master or Manager User Access Combination

An access combination for the Master User and for Manager Users is eight digits long and consists of a 3-digit User ID + a 5-digit User PIN.

Master or Manager User ID

A User ID is a three-digit number that represents a user. User ID 111 is reserved for the Master User. A maximum of 125 user IDs are available in the lock (Master User ID + 124 other user IDs.) All operations performed by users require the entry of the User's ID as the first three digits of the combination. User IDs are assigned by the Master User or by a Supervisor.

Master or Manager User PIN

A **User Personal Identifier Number (PIN)** is five digits. A User PIN can be defined to any combination of numbers allowed by the keypad. A PIN can also be changed at a later time.

Lock User Access Combination

The **Lock User Access Combination** is a 4-7 digit variable length combination that is set as each new Lock User takes ownership of the unit (locker, cabinet, etc.) that needs to be secured. The access combination can then be used to lock and unlock the lock until the current Lock User relinquishes ownership of the lock (by leaving it in an open state) and a new Lock User sets a new access combination.

Personnel Activity Chart

The following chart shows the activities that can be performed by each type of user.

	Controau	Dueum Som	Manac User	Ver User	1.00 1.00 1.00
Set Master User PIN (p.6)	#1	1]
Change PIN (p.11)	#1	1	1	N/A	
Set Lock User Access Combination (p.12)	#1	N/A	N/A	1	
Shelve Lock - Master User (p.11)	#3	\checkmark			
Add Manager Users (p.10)	#4	1			
Delete Manager Users (p.10)	#5	1			
Set Lock ID (p.8)	##1	1			
Toggle Sound On/Off (p.8)	##5	\checkmark			
Toggle Daylight Savings Time (p.12)	###1	1			
Change Reporting Capabilities (p.8)	###2	1			
Lock/Unlock - Master/Mgr Combo (p.11)		1	1	N/A	
Lock/Unlock - Lock User Combo (p.12)		N/A	N/A	1	
Upload Data to Lock* (p.13)	#2	\checkmark			
Download Data from Lock* (p.xx)	#2	1	 ✓ 		
* Software Based Operations					

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Note: The Lock User does not have an actual assigned User ID like the Master User and Manager Users, but is identified as User 200 for operations recorded in the Audit trail of the lock.

Model CL20 Detail

This section explains the operational approach to the Model CL20 lock and the details of the personnel who will be working with the lock.

Lock Modes

A lock is shipped from the factory with default lock "setup" values and a pre-set PIN for unlocking the lock. This is referred to as **Factory Mode**.

The lock is shipped with a default factory **Super Master User PIN** that can be set (i.e., changed) when the lock is in Factory Mode. Once the Super Master User PIN is set, the Super Master User combination can be used to shelve the lock in the event that the Master User combination is lost. Refer to the *Super Master Operations* (Document # 3072.026) for more detail.

WARNING: The setting of the Super Master User PIN is optional, however, if you do not set the Super Master User PIN before setting the Master User PIN, all Super Master User capabilities will be <u>permanently</u> lost.

The lock is removed from Factory Mode when the Master User PIN gets changed. The lock has two modes of operation: **Independent Mode** and **Supervisory/Subordinate Mode**. Within each operation mode, two access modes are available: **Single User access** and **Dual User access**. In Single User access, only one combination is required to open the lock. In Dual User access, two combinations must be correctly and consecutively entered to open the lock.

- Independent Mode When operating in Independent Mode, the Master User can add Access Users. One (Single User access) or two (Dual User access) combinations are required to open the lock. This is the default operation mode for the lock when the Master User PIN first gets changed.
- Supervisory/Subordinate Mode (Super/Sub Mode) When operating in Super/ Sub Mode, the Master User can add Supervisors. Subordinate Users must then be added by and assigned to a Supervisor.

In **Single User access**, an enabled Subordinate User combination is required to open the lock.

In **Dual User access**, two enabled Subordinate User combinations are required to open the lock.

If a Supervisor disables lock access for the Subordinate User(s) assigned to a Supervisor ID, the Subordinate User combinations for that Supervisor ID will no longer be valid combinations for lock access.

To remove a lock from an operational mode, one can "shelve" the lock which places it in **Shelved Mode**. **Most** lock values are returned to the factory default.

Personnel Classifications

There are four different classifications of lock personnel:

- **Master User** The Master User performs the initial lock setup activities and can also shelve the lock. There is a maximum of one Master User per lock. The Master User combination will also open the lock.
- Access User In Independent mode, a user added by the Master User. An Access User can open the lock.
- **Supervisor** In Super/Sub mode, a user added by the Master User who has the ability to add/delete Subordinate Users. The maximum number of Supervisors per lock varies according to lock model. A Supervisor can open the lock.
- **Subordinate User** In Super/Sub mode, a user who is added by and assigned to a Supervisor. Subordinates can open the lock when enabled by a Supervisor.

Access Combination Requirements

A valid access combination allows a user to open a lock. By default a combination is eight digits long and consists of a 3-digit User ID + a 5-digit User PIN. The access combination requirement can be changed to require entry of only the User ID. This decreased access requirement lessens the security of the lock and is not recommended in most situations.

Note: The full 8-digit combination of User ID + PIN is <u>always</u> required for the Master User.

User ID

A User ID is a three-digit number that represents a user. User ID 111 is reserved for the Master User. A maximum of 125 users are available in the lock (Master User + 124 other users.) All operations performed by users require the entry of the User's ID as the first three digits of the combination. User IDs are assigned by the Master User or by a Supervisor.

In Super/Sub mode **User IDs 112, 113, 114 and 115 are reserved for Supervisors.** In this mode, the allocation of users allowed is a Master User, 4 Supervisors and 120 Subordinate Users.

User PIN

A **User Personal Identifier Number (PIN)** is five digits. A User PIN can be defined to any combination of numbers allowed by the keypad. A PIN can also be changed at a later time.

Personnel Activity Chart

The following chart shows the activities that can be performed by each type of user.

	74	, ,	, . 	1. See. /	, ²	nate
	A Contraction	eun aste			1000 010	```` \$
Set Master I Iser PIN (n. 6)	/ <u>U</u> #1		/ *		/ %	$\left(\right)$
Change PIN (n 10)	#1	v ./	1	1		
Shelve Lock - Master User (p.11)	#3	1	•			
Add Supervisors or Access Users (p.9)	#4	1				
Add Subordinate Users (p. 9)	#4			1		
Delete Supervisors or Access Users (p.9)	#5	1				
Delete Subordinate Users (p.9)	#5			1		
Set Access/Operating Mode/Lock ID(p. 6)	##1	1				
Enable/Disable Lock Access For	##4		N/A	1		
Subordinates (p.10)						
Toggle Sound On/Off (p.7)	##5	\checkmark				
Toggle Daylight Savings Time (p.12)	###1	1				
Change Reporting Capabilities (p.7)	###2	\checkmark				
Toggle Access Combination Req. (p.12)	###3	\checkmark				
Unlock - Independent Mode (p.10)		\checkmark	\checkmark	N/A	N/A	
Unlock - Super/Sub Mode (p.10)		1	N/A	 Image: A set of the set of the	 Image: A set of the set of the	
Upload Data to Lock* (p.13)	#2	\checkmark	\checkmark			
Download Data from Lock* (p.14)	#2	\checkmark	✓	1	\checkmark	

* Software Based Operations

System Processes

There are several system processes that involve integrating activity at the PC software level with activity at the lock. It is important that these processes be completed in their entirety. These processes are defined as follows in the form of flow charts and accompanying text.

Program Lock



As an alternative to defining setup data and user data manually at the lock, certain types of data can be defined at the PC using the Unicon CL Series Software and the information can then be uploaded (transferred) to the lock via a Programming Key Fob. You can prepare a Programming Key Fob at the PC that can program the lock with setup data, time and date, users, and access schedules (if applicable.) The key is then taken to the lock and the upload data command is entered. The key is inserted into the key reader on the lock while the key's data is written into the lock's memory.

Add/Delete Users to/from Lock



As an alternative to defining user data manually at the lock, the data can be defined at the PC using the Unicon CL Series Software and the information can then be uploaded (transferred) to the lock via a Programming Key Fob. You can prepare a Programming Key Fob at the PC that can program the lock with user data. The key is then taken to the lock and the upload data command is entered. The key is inserted into the key reader on the lock while the key's data is written into the lock's memory.

Upload Access Schedules to Lock (CL20 Only)



As an alternative to defining access schedule data manually at the lock, the data can be defined at the PC using the Unicon CL Series Software and the information can then be uploaded (transferred) to the lock via a Programming Key Fob. You can prepare a Programming Key Fob at the PC that can program the lock with the access schedule data. The key is then taken to the lock and the upload data command is entered. The key is held inserted into the key reader on the lock while the key's data is written into the lock's memory.

Upload Date & Time to Lock



As an alternative to defining time window data manually at the lock, the data can be defined at the PC using the Auditcon 2 Series Software and the information can then be uploaded (transferred) to the lock via a Smart Key. You can prepare an SA Key at the PC that can program the lock with the time window data. The key is then taken to the lock. The lock is powered and the upload data command is entered. The key is inserted into the key reader on the lock while the key's data is written into the lock's memory.

Retrieve & Report on Audit Download from Lock



The audit records recorded in a lock may be written to a Reporting Key Fob which is then taken to the PC to be printed. The procedure is to use the Unicon CLSeries Software to initialize a red Reporting Key Fob for the retrieval of the audit data. The key is then taken to the lock and the retrieve audit command is entered. The key is inserted into the key reader on the lock while the data is written into its memory. The key with the data now written in it is taken to the PC where the data is read and a report is either printed or displayed.

Retrieve & Report on User Table Download from Lock



The user table defined in a lock may be written to a Reporting Key Fob which is then taken to the PC to be printed. The procedure is to use the Unicon CL Series Software to initialize a red Reporting Key Fob for the retrieval of the user table. The key is then taken to the lock and the retrieve user table command is entered. The key is inserted into the key reader on the lock while the data is written into its memory. The key with the data now written in it is taken to the PC where the data is read and a report is either printed or displayed.

Software Conventions

The Unicon[™] CL Series Software program is operated through several windows. It conforms to Windows conventions so Windows users should have no trouble using it. Enough detail is included in this manual to enable a non-experienced user to follow the required procedures.

Note: The screens shown in the Unicon CL Series Software manuals were captured on a Windows XP system. If your PC is running under a different operating system, your screens may look slightly different.

Data Conventions

By default, SQL Server is case insensitive in regard to data handling; i.e., it will not differentiate between upper and lower case letters/characters when doing sorts or searches to retrieve records. For example, "Inpatient Services" would be seen the same as "inpatient services". For more detail see the Microsoft web site.

Database Backup & Restoration

It is recommended that the Unicon[™] CL Series Database files be backed up on a regular basis so that data is not lost in the case of a system crash, fire, or other disaster. Frequency of backup should be based on the usage of the system; i.e., how often the data changes. The method to restore data will depend on how you have backed up the data; i.e., appending data with restore points or overwriting data each time you back up the data.

Back Up A Database

(source: http://msdn2.microsoft.com/en-us/library/ms187510.aspx)

- 1. Select the **Start** icon from the Windows task bar.
- 2. Select the **Programs** menu item.
- 3. Select the Microsoft SQL Server 2005 menu item.



4. Select the SQL Server Management Studio Express icon.



The Connect to Server window is displayed.

Microsoft SQL Serv	ver 2005	ierver System
Server type	D'atabasa Engine	-
Server name:	UHDODXP\UNICON	×
Authentication:	Windows Authentication	*
User hame	MHG\jhood	
Password		
Conn	Remember password	

5. Click on **Connect** to connect to the UNICON instance of the Microsoft SQL Server Database Engine.

The SQL Server Management Studio Express Object Explorer is displayed.



- 6. In Object Explorer click the server name (for e.g. JHOODXP/UNICON) to expand the server tree, if necessary.
- 7. Expand Databases, and select UNICON database.



8. Right click the UNICON database, point to Tasks, and then click Back Up.

The Back Up Database dialog box appears.

🔋 Back Up Database - UNIC	ION				
Select a page General	📓 Script 🔹 📑 Help				
🚰 Options	Source				
	Database:		UNICON		
	Recovery model:		SIMPLE		
	Backup type:		Full		19
	Backup compor	nent:			
	💿 Data <u>b</u> ase				
	Thesand the	Brock)			
	Backup set	The second se			
	Name: UNICON-Full Database Backup				
	Description:				
	Backup set will expl		14	* daus	
Connection.	0 <u>0</u> n:	TT (1872005			
Server:	Destination				
Connection:	Back up to:	💿 Djsk		I DE	-
MHG\jhood	c:\Program Files\M	icrosoft SQL Server\M	ISSQL 1\MSSG	QL\Backup\UNICON.5	Add
View connection properties					Remove
Progress					Contents
C Ready	K.	111		0	
				OK	Cancel

9. In the **Database** list box, verify the database name (UNICON).

10. In the Backup type list box, select Full.

Note: After creating a full database backup, you can create a differential database backup.

- 11. Either accept the default backup set name suggested in the **Name** text box, or enter a different name for the backup set.
- 12. Optionally, in the **Description** text box, enter a description of the backup set.

- 13. Specify when the backup set will expire and can be overwritten without explicitly skipping verification of the expiration data:
 - To have the backup set expire after a specific number of days, click After (the default option), and enter the number of days after set creation that the set will expire. This value can be from 0 to 99999 days; a value of 0 days means that the backup set will never expire.
 - To have the backup set expire on a specific date, click **On**, and enter the date on which the set will expire.
- 14. To view or select the advanced options, click **Options** in the **Select a page** pane.
- 15. Select an **Overwrite Media** option, by clicking one of the following:
 - Back up to the existing media set

For this option, click either **Append to the existing backup set** or **Overwrite all existing backup sets**.

• Optionally, select **Check media set name and backup set expiration** to cause the backup operation to verify the date and time at which the media set and backup set expire.

Optionally, enter a name in the **Media set name** text box. If no name is specified, a media set with a blank name is created. If you specify a media set name, the media (tape or disk) is checked to see whether the actual name matches the name you enter here.

Back up to a new media set, and erase all existing backup sets

For this option, enter a name in the **New media set name** text box, and, optionally, describe the media set in the **New media set description** text box.

- 16. In the **Reliability** section, optionally check:
 - Verify backup when finished.
 - Perform checksum before writing to media, and, optionally, Continue on checksum error.
- 17. When finished, click on **OK** to complete the backup.

Restore A Database Backup

(source: http://msdn2.microsoft.com/en-us/library/ms177429.aspx#)

- 1. Select the Start icon from the Windows task bar.
- 2. Select the **Programs** menu item.
- 3. Select the Microsoft SQL Server 2005 menu item.



4. Select the SQL Server Management Studio Express icon.



The Connect to Server window is displayed.

Connect to Serv	er	
SQL Serv	/er.2005	s Server System
Server type	Database Engine	-
<u>S</u> erver name:	JHOODXP\UNICON	*
Authentication:	Windows Authentication	~
User hame	MHGNihood	
Password		
	Remember password	
<u>C</u> onne	ct Cancel Help	<u>Options >></u>

5. Click on **Connect** to connect to the UNICON instance of the Microsoft SQL Server Database Engine.

The SQL Server Management Studio Express Object Explorer is displayed.



- 5. In Object Explorer click the server name (for e.g. JHOODXP/UNICON) to expand the server tree, if necessary.
- 6. Right click on Databases and choose Restore Database...

This opens the **Restore Database** dialog box.

🧻 Restore Database -						
Select a page P General	🔄 Script 👻 🛐 He	lp				
Pptions	Destination for resto	re				
	Select or type th	e name of a new	or existing databa	ase for your n	estore operatio	in.
	T <u>o</u> database:					~
	<u>⊺</u> o a point in time	e: [Most recent possil	ble		
	Source for restore					
	Specify the sour	ce and location o	of backup sets to r	estore.		
	From database	se:				~
	O From device:					10
	Select the back	up sets to restore	£.			
	Restore Nam	e Component	Type Server	Database	Position F	irst LSN Last LSN
Connection						
Server: JHOODXP\UNICON						
Connection: MHG\jhood						
View connection properties						
Progress						
Ready						
~	<	00				>
6					OK	Cancel

- 7. On the General page, the name of the restoring database (in this case UNICON) appears in the To database list box. If the Unicon Database has been deleted, enter the database name of Unicon in the To database list box so as to look for Unicon's backups.
- 8. In the **To a point in time** text box, either retain the default (**Most recent possible**) or select a specific date and time by clicking the browse button, which opens the **Point in Time Restore** dialog box.
- 9. To specify the source and location of the backup sets to restore, click one of the following options:
 - From database

Enter/Choose a database name (UNICON) in the list box.

From device
 Click the browse button, which opens the Specify Backup dialog box. In the Backup media list box, select one of the listed device types. To select one or more devices for the Backup location list box, click Add.

After adding the desired devices to the **Backup location** list box, click **OK** to return to the **General** page.

- 10. In the **Select the backup sets to restore** grid, select the backups to restore. This grid displays the backups available for the specified location. By default, a recovery plan is suggested. To override the suggested recovery plan, you can change the selections in the grid. Any backups that depend on a deselected backup are deselected automatically.
- 11. To view or select the advanced options, click **Options** in the **Select a page pane**.
 - a) In the **Restore options** panel, you can choose any of the following options, if appropriate for your situation:
 - Overwrite the existing database
 - Preserve the replication settings
 - Prompt before restoring each backup
 - Restrict access to the restored database
 - b) Optionally, you can restore the database to a new location by specifying a new restore destination for each file in the **Restore the database files as** grid.
 - c) The **Recovery state** panel determines the state of the database after the restore operation. The default behavior is:
 - Leave the database ready to use by rolling back the uncommitted transactions. Additional transaction logs cannot be restored. (RESTORE WITH RECOVERY)

Note: Choose this option only if you are restoring all of the necessary backups now.

Alternatively, you can choose either of the following options:

- Leave the database non-operational, and do not roll back the uncommitted transactions. Additional transaction logs can be restored. (RESTORE WITH NORECOVERY)
- Leave the database in read-only mode. Undo uncommitted transactions, but save the undo actions in a standby file so that recovery effects can be reverted. (RESTORE WITH STANDBY)
- 12. Click on **OK** to complete the restoration of the UNICON database.

Note: If you are simply moving your Unicon system to a different PC, you can follow a similar process to copy the files from the old PC and then **Attach** the database files to the database instance on the new PC. See the following section for detailed instruction.

Attach A Database

(source: http://msdn2.microsoft.com/en-us/library/ms190209.aspx)

- 1. Copy the Unicon database files to the same location on the new PC as where they had been on the original PC.
- 2. Select the Start icon from the Windows task bar.
- 3. Select the **Programs** menu item.
- 4. Select the Microsoft SQL Server 2005 menu item.



5. Select the SQL Server Management Studio Express icon.



The Connect to Server window is displayed.

Microsoft SQL Serv	ver.2005	Microsoft: Windows Server System
Server lype. Server name:	Database Engine	-
Authentication:	Windows Authentication	~
User hame Pessword	MHG\jhood Remember passwor	d
Conn	ect Cancel He	lp Options >>

6. Click on **Connect** to connect to the UNICON instance of the Microsoft SQL Server Database Engine.

The SQL Server Management Studio Express Object Explorer is displayed.

7. Right click on Databases and choose Attach...

This opens the **Attach** dialog box.

🔋 Attach Databases		×
Select a page	Script - BHelp	
🚰 General		
	Databases to attach:	
	MDF File Location Database Attach As Owner Status Message	1
	Add Bemove	
	Database dețails:	
	Original File Name File Type Current File Path Message	1
Connection		
Server: JHOODXP\UNICON		
Connection:		
MHG\ihood		
View connection properties		
Progress		
Ready		
0	Hemove	
		1
	OK Cancel	

- 8. In the **Attach Databases** dialog box, click on **Add** and specify the database to be attached.
- In the Locate Database Files dialog box, select the disk drive where the UNICON database resides and expand the directory tree to find and select the .mdf file of the database (UNICON.mdf).
- 10. When you are ready to attach the database, click on **OK**.

Start the Unicon[™] CL Series Program

Note: Before loading the Unicon CL Series Software program, ensure that the data cable and adapter are plugged into the appropriate port on the PC.

You can start the Unicon[™] CL Series Software Program at the PC by clicking on the Unicon[™] CL Series Software icon from the desktop.



If you prefer, you can complete the following steps to start the Unicon[™] CL Series Software Program from the Programs Menu:

- 1. Select the **Start** icon from the Windows task bar.
- 2. Select the **Programs** menu item.
- 3. Select the Unicon CL Series Software menu item.

💼 Unicon CL Series Software 🔀	Unicon CL Series Software
	Unicon CL Series SW Reference Manual

4. Select the Unicon CL Series Software icon.



Note: The Unicon CL Series Software Reference Manual is also available in PDF format from the Unicon CL Series Software Menu for printing or for online assistance.

Default Lock Selection Setting

The Unicon CL Series Software allows programming and reporting for both Model CL10 and Model CL20 locks. If this is the first time that you (as a unique user with a unique user profile) have loaded the software, you will be prompted to select the default lock model for your Unicon CL software activity. This setting determines whether the CL10 or the CL20 lock interface for the software will be presented when you start the program. This default setting will be associated with your User profile as it is known to the Windows operating system. This setting will determine the lock interface that is presented when the software is loaded.

🔀 Choose U	nicon Lock	
	Choose Lock Type:	
	⊙ CL10	
	O CL20	
	Save	

5. Select your personal default lock setting for the Unicon CL Series software and click on Save.

Distributed Transaction Coordinator Service

The Microsoft Distributed Transaction Coordinator (MSDTC) service needs to be running for Unicon CL Series Software database operations. On program startup, the Unicon CL Series Software checks to see if the Distributed Transaction Coordinator service is running. If it is not running, the following message is displayed to give the user the option to start the service.

Start th	Start the Distributed Transaction Coordinator service?			
2	The Unicon CL Series Software Application requires the Distributed Transaction Coordinator service for some operations.			
	Click 'OK' to start this service, or 'Cancel' to end the application.			
	OK Cancel			

6. Click on **OK** to start the Distributed Transaction Coordinator and continue loading the Unicon CL Series Software.

Note: The default lock setting can be changed at any time from the Settings Menu after the software is loaded.

Unicon CL Main Menu

The Unicon CL Main Menu that is displayed at program startup will vary depending on whether you chose the Model CL10 lock as your Default Lock Interface selection or the Model CL20.



For Default Lock Interface selection of the Model CL10, the following screen is displayed.

For Default Lock Interface selection of the Model CL20, the following screen is displayed.



Current Lock Interface

The Current Lock Interface setting indicates whether the CL10 or the CL20 lock interface for the software is currently presented. At program startup this setting defaults to the Default Lock Interface setting as defined in the user profile for the user who is logged on to the PC.

The current lock interface can easily be toggled at anytime during operation of the software for customer applications where both types of locks are installed. This option is available from the Settings Menu.



Menu Bar Options

The Menu Bar displays the available menu options for the Current Lock Interface.Some of these options are also available from the toolbar. The menu options available from the Unicon CL Series Software are listed below and the corresponding toolbar icon (if applicable) can be found in the following Toolbar section. Remember that the available menu bar options vary depending on the lock interface that is selected.

File - Exit the Unicon CL Series Software.



Access Schedules - Manage Access Schedules (CL20 Only)

Acc	ess Schedules	
	Manage Acces	ss Schedules

Users - Manage Users or User Groups

Users		
	M	anage Users
	M	anage User Groups

Locks CL10 Interface - List Locks or Program Lock Information



Locks CL20 Interface - List Locks or Program Lock Information

Loc	ks –	
	List Locks	
	Pr	rogram Lock
	Pr	rogram Lock Users
	Pr	ogram Lock Access Schedules
	Pr	rogram Lock Time

Keys - Initialize or Delete Reporting Keys



Reports - View or Print Reports

Reports		
	Repo	ort on Audit Download Key
	Repo	ort on User Table Download Key
	Repo	ort on Users
	Lock	List Report
	Lock	Detail Report
	Inte	grated Audit Report

Settings - Define or Maintain System Settings & Data

Sé	ttings	
	Current Lock Interface	•
	Change Adapter and Port Settings	
	Select Database Server	
	Choose Default Lock Interface	

Help - 1) Display the Unicon CL Series Software basic program information, version number and copyright or 2) access the online system help information.

Hel	P	
	F	lelp Topics
	Ą	About Unicon Series Software

You can select an option on the menu bar by 1) positioning the mouse pointer on the option name and clicking the left mouse button one time, 2) using the shortcut keys underlined on the option's label. For example, for the option label <u>L</u>ocks, you can select the option by pressing the **Alt** and **L** keys at the same time (Alt + L).
Note: Online help is also available by pressing the F1 function key at any time. This method of accessing online help will take you directly to the help for the particular screen or area of the software you are accessing.

Toolbar Options

The Toolbar is located directly below the menu bar and displays the icons for the menu bar options. You can select an icon on the toolbar by positioning the mouse pointer on the icon and clicking the left mouse button one time. The toolbar icons available from the Unicon CL Series Software are pictured and described below. Remember that the available toolbar options vary depending on the lock interface that is selected.



Access Schedules - Manage Access Schedules (CL20 Only)



Users - Manage Users or User Groups



Locks - List Locks or Program Lock Information



Keys - Initialize or Delete Reporting Keys



Reports - View or Print Reports



Settings - Define or Maintain System Settings & Data

File Menu



The File menu option allows you to exit the software. From the Main menu:

1. Select File.

Exit

The Exit option is used to end the Unicon CL Series program.

Access Schedules Menu*

* Available for CL20 only.



Manage Access Schedules

The Access Schedules Menu options (available only for the CL20 interface) allow you to define and manage access schedule templates that can be assigned to the locks. The Access Schedules menu options can also be accessed by selecting the Access Schedules icon from the Toolbar.

From the Main menu:

1. Select the Access Schedules Menu.

Manage Access Schedules

The only option available from the Access Schedules menu is "Manage Access Schedules". This menu item is used to define and maintain access schedules in the system. It should be selected to add access schedules to the system database, modify access schedules or delete access schedules.

1. Select Manage Access Schedules from the Access Schedules Menu or select the



The "Manage Access Schedules" screen is displayed.

			× [Save Access Schedule	Delete A	ccess Schedule
Select Days	Aci All	cess None	Schedule 1 Start Time	End Time	Schedule 2 Start Time	End Time
Sunday			"12:00 AM"	"12:00 AM"	"12:00 AM"	"12:00 AM"
Monday			"12:00 AM"	"12:60 XM"	12.00 AM** 🗢	"12:00 AM"
🗌 Tuesday			"12:00 AM"	12:00 AM'	12:00 AM"	12.00 AM"
] Wednesday			12:00 AM"	12:00 AM"	12:00 AM"	
Thursday			12:00 AM*	"12:00 AM"	12:00 AM** 😋	"12.00 AM"
🗌 Friday			"12(00 AM"	112:00 AM"	"12:00 AM"	12:00 AM"
Saturday			"12:00 AM"	"12.00 AM"	"12:00 AM"	12.00 AM"

Create A New Access Schedule

To create a new access schedule, you must decide which days and what hours of the week access will be allowed. Then you can proceed to define the access schedule in the system. Once defined, you will save it under an assigned name that can be re-trieved when programming user access for a lock.

- 1. To change the access schedule settings for a given day, click on the Select Days box for that day. If the box is not checked, the lock window settings will not be affected for that day and will remain set to the default values.
- **Note:** The access schedule settings will default to "all access" at the lock unless defined otherwise via manual programming at the lock or via data upload to the lock from the software.

Once the Select Days box has been selected for a specific day, the other input fields for that day will become enabled for data entry.

			× [Save Access Schedule	Del	ete A	ccess Schedule	
Select Days	Aci All	cess None	Schedule 1 Start Time	End Time	Schedule 2 Start Time		End Time	
Sunday			"12:00 AM"	1"1200 AM"	2:00 AM"	3	"12:00 AM"	
Monday			"12:00 AM"	"12:00 AM"	"12:00 AM"	**	"12:00 AM"	*
Tuesday			12:00 AM"	12:00 AM"	"12:00 AM"	-	"12:00 AM"	2
Wednesday			112:00 AM''	12:00 AM"	["1200AM"	0	"12:00 AM"	-
🗌 Thursday			12:00 AM*	12:00 AM*		3	"12:00 AM"	
🗌 Friday			["12:00 AM"	12:00 AM"	"12/00 AM"		12:00 AM ⁰	3
Saturday			"12:00 AM"	"12.00 AM"	"1200 AM"		"12.00 AM"	

- 2a. If you want No Access Restriction (24 hour access) for the selected day, select the appropriate box for "All Access". All other input fields will become unavailable for that day.
- 2b. If you want no lock access allowed for the selected day, select the "None" box. All other input fields will become unavailable for that day.
- 2c. If you want to limit access to a certain time period of the selected day, define an access time window by entering a Start Time and End Time under the Schedule 1 section of the screen. Specify all times in HH:MM format. Enter times as they would be set at the lock.

Note: When data is entered for Schedule 1, the same Start and End Time will automatically be filled in for Schedule 2 once you click into the second window.

- 3. Tab to the Start Time in Schedule 2. If you want to define a second access time window for the selected day, update the Start Time and End Time under the Schedule 2 section of the screen to the values for the second window.
- 4. Continue repeating Steps 1-3 for each day that you want to change from the default access.

			×	Save Access Schedule	Delet	te Access Schedule
Select Days	Aci All	cess None	Schedule 1 Start Time	End Time	Schedule 2 Start Time	End Time
🗌 Sunday			"12:00 AM"	1200 AM"	P12:00 AM*	12:00 AM"
Monday			"07:00 AM"	"07:00 PM"	"07:00 AM"	07:00 PM''
🗹 Tuesday			"07:00 AM"	"07:00 PM"	"07:00 AM"	🗘 "07:00 PM" 💲
🗹 Wednesday			"07:00 AM"	"07:00 PM"	"07:00 AM"	🗢 "07:00 PM" 😂
🗹 Thursday			"07:00 AM"	"07:00 PM"	"07:00 AM"	© "07:00 PM"
🗹 Friday			"07:00 AM"	"07:00 PM"	"07:00 AM"	🗘 '10:00 PM'' 🗘
Saturday			"12:00 AM" 3	12:00 AM"	"1200 AM"	2 12:00 AM"

5. Click on the field to "Select an Existing Access Schedule or Add New" and enter the name of the access schedule.

Weekday Limited Ac	cess		~	Save Access Schedule	Delete A	access Schedule
Select Days	Aci All	cess None	Schedule 1 Start Time	End Time	Schedule 2 Start Time	End Time
🗌 Sunday			"12:00 AM"	"12:00 AM" =	"12:00 AM"	12/00 AM
Monday			"07:00 AM"	"07:00 PM"	"07:00 AM"	07:00 PM''
🗹 Tuesday			"07:00 AM"	"07:00 PM"	"07:00 AM"	"07:00 PM"
🗹 Wednesday			"07:00 AM"	"07:00 PM"	"07:00 AM"	07:00 PM''
🗹 Thursday			"07:00 AM"	"07:00 PM"	"07:00 AM"	"07:00 PM"
🗹 Friday			"07:00 AM"	"07:00 PM"	"07:00 AM"	"07:00 PM"
Saturday			"12:00 AM" 3	"12:00 AM"	1200 AM" S	"12:00 AM"

6. Click on the **Save Access Schedule** tab to save the access schedule template to a file.

A message window is displayed indicating that the access schedule was saved successfully.



7. Click on **OK** to continue.

Modify Access Schedule

Once an access schedule template has been created, you have the option to modify it by changing the access restrictions.

1. Click on the field to "Select an Existing Access Schedule or Add New" and enter or select the name of the access schedule to be updated.

Veekday Limited Ac	cess		~	Save Access Schedule	Delete .	Access Schedule
Select Days	Aci All	cess None	Schedule 1 Start Time	End Time	Schedule 2 Start Time	End Time
🖌 Sunday			"07:00 AM"	"07:00 PM"	"07:00 AM"	' 100 PM'' 😂
Monday			"07:00 AM"	"07:00 PM"	"07:00 AM"	"07:00 PM"
🗹 Tuesday			"07:00 AM"	"07:00 PM"	"07:00 AM"	"07:00 PM"
🛛 Wednesday			"07:00 AM"	07:00 PM"	"07:00 AM"	"07:00 PM"
Thursday			"07:00 AM"	"07:00 PM"	"07:00 AM"	"07:00 PM"
🗹 Friday			"07:00 AM"	"07:00 PM"	"07:00 AM"	"07:00 PM"
Saturday			"12:00 AM"	"12:00 AM"	1200 AM'	"12'00 AM"

The available access times will be displayed for the access schedule template.

2. Adjust available access times as necessary.

Weekday Limited Ac	cess		×	Save Access Schedule	De	lete A	ccess Schedule	_
Select Days	Aci All	cess None	Schedule 1 Start Time	End Time	Schedule 2 Start Time		End Time	
Sunday			"12:00 AM"	12/00 AM"	"12:00 AM"	-	"12:00 AM"	
Monday			"07:00 AM"	"09:00 PM"	"07:00 AM"	**	"09:00 PM"	*
🗹 Tuesday			"07:00 AM"	"09:00 PM"	"07:00 AM"	*	"09:00 PM"	*
🗹 Wednesday			"07:00 AM"	"09:00 PM"	"07:00 AM"	**	"09:00 PM"	~
🗹 Thursday			"07:00 AM"	"09:00 PM"	"07:00 AM"	**	"09:00 PM"	*
🗹 Friday			"07:00 AM"	"09:00 PM"	"07:00 AM"	*	"09:00 PM"	\$
Saturday			"12:00 AM"	"12:00 AM"	1200 AM"	3	"12:00 AM"	3

3. Once all changes have been made to the user group, click on the **Save Access Schedule** tab.

A prompt window is displayed asking for confirmation to overwrite the existing access schedule information with the modified information.

schedule, week	kaay Limitea A	Access, already	/ exists,
erwrite this acc	ess schedule	with the currer	it settinas
	erwrite this acc	erwrite this access schedule v	erwrite this access schedule with the currer

4. Click on **Yes** to save the changes for the selected access schedule.

A message window is displayed indicating that the changes to the access schedule template were changed successfully.

The Weekday Limited Ac	cess access schedule was saved successfully.

5. Click on OK to continue.

Delete Access Schedule

Another option on the Manage Access Schedules screen is "Delete Access Schedule". This item is used to delete an access schedule template that no longer needs to be maintained in the system.

1. Click on the field to "Select an Existing Access Schedule or Add New" and enter or select the name of the access schedule to be deleted.

Schedule 2: Seeked Limited Access Schedule 2: Beeker Days All None Start Time End Time Sunday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" Monday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" Monday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" Tuesday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" Wednesday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" Thursday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM"	Sunday Limited Acc	ess		×	Save Access Schedule		lete A	ccess Schedule	-
All None Start Time End Time Start Time End Time Sunday **12:00 AM** **12:00 AM** <td< th=""><th>Veekday Limited A Veekend Limited A</th><th>ccess ccess</th><th></th><th>1</th><th></th><th>Schedule 2</th><th></th><th></th><th></th></td<>	Veekday Limited A Veekend Limited A	ccess ccess		1		Schedule 2			
Sunday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" Monday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" Tuesday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" Wednesday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" Thursday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM"	Select Days	All	None	Start Time	End Time	Start Time		End Time	
Monday "12.00 AM"	Sunday			"12:00 AM"	12:00 AM''	"12:00 AM"	3	"12:00 AM"	2
Tuesday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" Wednesday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" Thursday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM"	Monday			112:00 AM"	0 "12:60 AM" 0	"12:00 AM"	¢	"12:00 AM"	4
Wednesday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM" Thursday "12:00 AM" "12:00 AM" "12:00 AM" "12:00 AM"	_ Tuesday			"12:00 AM"	12:00 AM"	12:00 AM"	-	"12:00 AM"	2
Thursday "12:00 AM" "12:00 AM	_ Wednesday			["12:00 AM"	2 "12:00 AM"	"12:00 AM"	2	"12:00 AM"	
] Thursday			PH2:00 AM*	12:00 AM ¹⁰	"12:00 AM"	Z.	"12:00 AM"	-
I FIDDAM TEDUAM	🗌 Friday			112/00 AM"	2 112:00 AM"	"12/00 AM"		112:00 AM [®]	-
Saturday "1200 AM" S 1200 AM" S 1200 AM" S 1200 AM" S 1200 AM"	Saturday			"12:00 AM"	2 12.00 AM"	["1200 AM."		"12.00 AM"	

The available access times will be displayed for the access schedule template.

Sunday Limited Acce	ess		 Image: Construction 	Save Access Schedule	De	lete A	ccess Schedule	
Select Days	Acc All	cess None	Schedule 1 Start Time	End Time	Schedule 2 Start Time		End Time	
🗹 Sunday			"07:00 AM"	"07:00 PM"	"07:00 AM"	Ŷ	"07:00 PM"	*
Monday			"07:00 AM"	07:00 PM"	"07:00 AM"	0	"07:00 PM"	4.9
🗌 Tuesday			"07-00 AM"	07.00 PM' 2	"07-00 AM"	3	"07;00.PM"	2
🗌 Wednesday			"07:00 AM"	"07:00 PM"	"07:00 AM"	3	"07/00 PM"	E
🗌 Thursday			-"07'00 AM"	07.00 PM"	"07'00 AM"	7	"07:00 PM"	
🗌 Friday			"07:00 AM"	07.00 PM*	07/00 AM*	1	"07:00 PM"	
Saturday			"07/00 AM"	07:00.PM"	"07:00 AM."	. 2	"07/00 PM"	

2. Click on the **Delete Access Schedule** tab.

A prompt window is displayed asking for confirmation to delete the access schedule.

Delete U	lser 🔣
?	Are you sure you want to delete the 'Sunday Limited Access' access schedule from the database?

3. Click on **Yes** to delete the selected access schedule.

A message window is displayed to indicate that the access schedule was deleted successfully.



4. Click on **OK** to continue.

<u>U</u>sers Menu



Manage Users or User Groups

The Users Menu options allows you to define and maintain users in the Unicon system database along with managing groups of users. The Users menu options can also be accessed by selecting the Users icon from the Toolbar.

User Options	×
Manage Users	Manage User Groups
Click one of the above buttons to perform the indicated operation.	

From the Main menu:

1. Select the **Users Menu** or the **toolbar** icon.

Manage Users

The first option on the Users menu is "Manage Users". This menu item is used to define and maintain users in the system. It should be selected to add users to the system database, modify user data or delete users.

1. Select **Manage Users** from the Users Menu or select the **i** icon from the User

Options screen.

The Manage Users screen is displayed.

inage	Users			-				
Firs Nar	t ne	Middle Name	Last Name	Employee ID	Department	Supervisor	Date/Time Added	Description
	Add New Us	er	Modifu I I ee	(Data	Delete User		ind Locks	
- '	NGG MEW US		moully Use		Delete Osel		Ind LOCKS	

Add a New User

The first tab option on the Manage Users screen is "Add A New User". This item is used to add new users to the system. Once added to the database, users can be assigned access to locks.

1. Click on Add A New User.

The Add New User to the Database screen is displayed.

	Tink Manage	1	×
	First Name:		
9	Middle Name:		
	Last Name:		×
	Employee ID:		
3	Description:		
1	Department:		
	-		
3	Supervisor:		
		* Beguired Fields	

Note: An asterisk (*) indicates a required field.

- 2. Enter the First Name of the user.
- 3. Enter the Middle Name of the user. (Optional)
- 4. Enter the Last Name of the user.
- 5. Enter the user's Employee ID.
- 6. Enter a description of the user. (Optional)
- 7. Enter Department information for the user. (Optional)
- 8. Enter the name of the user's Supervisor. (Optional)

First Name:	Linda	×
Middle Name:	Lee	
Last Name;	Lawson	*
Employee ID:	632551	*
Description:	Registered Nurse Supervisor	1
Department:	Inpatient Services	
Supervisor:	Joan Freeman	

9. Click on **OK** to accept and save the user information.

The new user will be reflected in the User List.

n n	anage Users	l,						
Г	First Name	Middle Name	Last Name	Employee ID	Department	Supervisor	Date/Time Added	Description
•	Linda	Lee	Lawson	632551	Inpatient Services	Joan Freeman	8/17/2006 3:44 PM	Registered Nurse Sup
*								
	Add Ne	ew User	Modify User D	lata	Delete User	Find	Locks	OK Cancel

Modify User Data

The second tab option on the Manage Users screen is "Modify User Data". This item is used to update information for existing users in the system.

1. Select the user from the list for whom information is to be modified.

🚹 Ma	nage Users							
	First Name	Middle Name	Last Name	Employee ID	Department	Supervisor	Date/Time Added	Description
	Jennifer	Ann	Henry	441216	Inpatient Services	Linda Lawson	8/17/2006 3:46 PM	Registered Nurse
1	Robin	Renae	Janes	226323	Cardiac Rehab	Rhonda Watson	8/17/2006 3:54 PM	Registered Nurse
	Linda	Lee	Lawson	632551	Inpatient Services	Joan Freeman	8/17/2006 3:44 PM	Registered Nurse Su
	Rhonda	Marie	Watson	331782	Cardiac Rehab	Joan Freeman	8/17/2006 3:51 PM	Registered Nurse Su
*	1							
	Add Nev	w User	Modify User D	ata	Delete User	Find L	.ocks)K Cancel

2. Click on Modify User Data.

The Modify User Data to the Database screen is displayed.

Note: An asterisk (*) indicates a required field.

First Name:	Robin	×
Middle Name:	Renae	
Last Name:	Janes	1X
Employee ID:	226323	12
Description:	Registered Nurse	
Department:	Cardiac Rehab	
Supervisor:	Rhonda Watson	

3. Modify user information as necessary.

First Name	Robin	×
Middle Na	me: Renae	
Last Name	: Hayden	
Employee	ID: 226323	12
Descriptio	n: Registered Nurse	
Departmen	nt: Cardiac Rehab	
Supervisor	Rhonda Watson	

3. Click on **OK** to accept and save the user information.

The updated information will be reflected in the User List.

Delete User

The third tab option on the Manage Users screen is "Delete User". This item is used to delete a user who no longer needs to be maintained in the system.

1. Select the user who is to be deleted from the list.

n Ma	nage Users							
	First Name	Middle Name	Last Name	Employee ID	Department	Supervisor	Date/Time Added	Description
	Helen	Lynn	Hardin	431523	Inpatient Services	Linda Lawson	8/17/2006 5:43 PM	Nursing Assistant
1	Robin	Renae	Hayden	226323	Cardiac Rehab	Rhonda Watson	8/17/2006 3:54 PM	Registered Nurse
	Jennifer	Ann	Henry	441216	Inpatient Services	Linda Lawson	8/17/2006 3:46 PM	Registered Nurse
	Linda	Lee	Lawson	632551	Inpatient Services	Joan Freeman	8/17/2006 3:44 PM	Registered Nurse Su
	Rhonda	Marie	Watson	331782	Cardiac Rehab	Joan Freeman	8/17/2006 3:51 PM	Registered Nurse Su
*				1				
	Add New	User	Modify User D	ata	Delete User	_ Find L	.ocks	IK Cancel

2. Click on **Delete User**.

If the user is currently attached to a one or more locks, a prompt window is displayed indicating that the user must be removed from all locks before being deleted. Click on **Yes** to display a report of all the lock and User IDs pertaining to the user. Otherwise, click on **No**.



If the user is not currently attached to any lock, a prompt window is displayed asking for confirmation to delete the user.



3. Click on **Yes** to delete the selected user.

The user will be deleted from the User List.

Ma	nage Users							
	First Name	Middle Name	Last Name	Employee ID	Department	Supervisor	Date/Time Added	Description
•	Robin	Renae	Hayden	226323	Cardiac Rehab	Rhonda Watson	8/17/2006 3:54 PM	Registered Nurse
	Jennifer	Ann	Henry	441216	Inpatient Services	Linda Lawson	8/17/2006 3:46 PM	Registered Nurse
	Linda	Lee	Lawson	632551	Inpatient Services	Joan Freeman	8/17/2006 3:44 PM	Registered Nurse Su.
	Rhonda	Marie	Watson	331782	Cardiac Rehab	Joan Freeman	8/17/2006 3:51 PM	Registered Nurse Su.
ŧ	1							

Find Locks

The fourth tab option on the Manage Users screen is "Find Locks". This option allows you to identify all of the locks to which a particular user has been assigned access

1. Select the user from the list for whom you wish to identify assigned locks.

Robin Jennifer Linda	Renae Ann	Hayden Henry	226323	Cardiac Rehab	Rhonda Watson		
Jennifer Linda	Ann	Henry	14121212		rinorida watsori	8/17/2006 3:54 PM	Registered Nurse
Linda		2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	441216	Inpatient Services	Linda Lawson	8/17/2006 3:46 PM	Registered Nurse
	Lee	Lawson	632551	Inpatient Services	Joan Freeman	8/17/2006 3:44 PM	Registered Nurse Su
Rhonda	Marie	Watson	331782	Cardiac Rehab	Joan Freeman	8/17/2006 3:51 PM	Registered Nurse Su

2. Click on **Find Locks**.

If the user has not been assigned access to any locks, the following message window will be displayed.



Click on OK to continue

If the user has been assigned access to locks, a list of those locks (a Crystal Report) will be generated and displayed.



A list of the lock names and the User ID assigned to the user for that lock will be shown.

You may print the report by clicking on the **Print** button.

You also have the option of exporting the report data to a file on your disk drive. To export the report data ito a file, click on the **Export** button. The Export Report window will be displayed. Enter the name of the file where you want the data stored, select the type of file, and click on the **Save** button to export it. The report data will be saved and the following confirmation screen will be displayed.

3. If you would like to view the detailed report, click on the **View Detailed Report** tab. The detailed report will be generated and will display detail lock information for each of the locks to which the user is assigned.

😃 Locks for a User				
	Sort By:	• Order:	Submit	
9 5 5 1 1	▶ H ⊡ m m +			
Main Report				
				<u>^</u>
	Unicon CL Series Softw Report on CL20 Locks	rare		
	Lock ID Number	0001		
	Lock Serial Number	0CL2000	0805082006KML	
	Lock Name:	In Patient	Services Med Cart 1	
	Lock Type:	CL20		
	Lock Location	TCU- 3rd	Floor-Hall 2	
	Lock Description :			
	Combo Requirement :	UserID +	PIN	
	Lock Mode:	Independ	ent	
	Sound Status:	Sound ON	1	
	Access Mode:	Single Us	er	
	Reporting Capabilities :	All		
	Day	Schedule 1	Schedule 2	
	Sunday	12:00 AM - 12:00 AM	12:00 AM - 12:00 AM	
	Monday	12:00 AM - 12:00 AM	12-00AM-12-00AM	×

Once again as with the standard report, you have the option to print the report or export it to a file.

Additionally on the detailed report, you have the option to sort the data differently than what is shown in the default sort. Select the field by which you would like to sort the data and then select the order of the sort (ascending or descending).

- 4. Click on the red X Close button in the upper right hand corner to close the detail report window.
- 5. Click on the red X Close button in the upper right hand corner to close the standard report window.

Manage User Groups

The second option on the Users menu is "Manage User Groups". This menu item is used to define and maintain groups of users in the system. Once defined, an entire user group can be given access to a particular lock without having to identify each of the individual users when programming the lock.

- **Note:** It is highly recommended to use this software feature, especially when you will be assigning the same users to multiple locks. This feature is also very useful in situations of lock recovery or replacement.
- 1. Select the Manage User Groups icon the User Options screen.

If the Current Lock Interface setting is CL10, the following Manage User Groups screen is displayed.

Мапа	ige User G	roups				
			Select Existing User Grou	p or Add New:		
				×	Save User Group	Delete User Group
	ID L	Iser Name				<u>^</u>
X	112					
	113					
	114					
	115					
	121					
	122					
	123					1
	124					
	125					
	131					
	132					
	133					
	134					
	135					
_	141					
	142					
	143					
	144					
	145					v
			1			

If the Current Lock Interface setting is CL20, the following Manage User Groups screen is displayed.

			Select E	xisting User Group or Ad	d New:	Save User Group	Delete User Group
_	ID	Licer Name	1	Supervisor or Ma	ster I I ser ID	1	
	112	Oser Maine		Supervisor of Ma		T	
-	113			-		-	
	114						
	115	-					
	121						
	121						
	122					1	
	123	-					
	124						
	131						
	132						
	133						
	134						
	135						
	141						
	142						
	143						
	144						
	145						
	4.54	-				-	

Manage User Groups - CL10 Interface

The options available from the Manage User Groups CL10 interface allow you to create new user groups or to modify or delete existing user groups.

Create A New User Group

To create a new user group, you must decide which users will belong to the group and you must identify the user ID assignment for each member of the group. Then you can proceed to define the user group in the system. Once defined, you will save it under an assigned name that can be retrieved when programming user access for a lock.

1. Select the User ID to which you want to assign a user.

	Select Ex	xisting User Group or Add New:	
		Save User Group	Delete User Group
ID	User Name		1
112			
113			
114			
115			
121			
122			
123			
124			
125			
131			
132			
133			
134			
135			
141			
142			
143			
144			
145			
454			

2. Click on the User Name field in the same line as the selected User ID.

A dropdown box arrow will appear on the right hand side of the field.

3. Select a user name from the dropdown selection box.

Helpful Hint: You can also type the first letter of the user name that you want to select in the User Name field. The field will automatically be filled with the user name that is closest to that letter (in alphabetical order.) If you access the dropdown selection box at this point, the pointer will be sitting at that name in the selection list.

		Select Ex	istina Use	Group or Add New:		
					Save User Group	Delete User Group
_	ID	User Name	- 1			,
-	112					
	113	-				
	114		-			
0	115	Denise Masden Arnold	v			
	121	Denise Masden Arnold	~			
	122	Helen Lynn Hardin Jennifer Ann Henry	1			
	123	Joanne Nadine Clark	-			
	124	Maria Justine Sparks				
	125	 Rhonda Marie Watson Bobin Benae Havden 				
	131	Ruby Gayle Marks	-			
	132	Stacle Ann Fhillips				
	133					
	134		1			
	135					
	141	-				
	142					
	143					
	144					
	145	-				
	454					

The selected name will fill the window.

		Select Existing User Group	or Add New:	
			Save User Group Delete U	ser Group
	ID	User Name		1
	112			
	113			
	114			
Ø	115	Ruby Gayle Marks 🔍		
	121			-
	122			
	123			1
	124			
	125			
	131			
	132			
	133			
	134			
	135			
	141			
	142			
	143			
	144			
	145			
-	4.54			1

- **Note:** If you make an incorrect name selection, you can change your selection by returning to the dropdown selection box. If you incorrectly assigned a user to a User ID that you did not intend to use, you can clear the name from that User ID. Simply click on a field other than User Name and then return to the User Name field. Once you have clicked on the User Name field again, you can right click. A tab is displayed to "Clear Name". Click on the "Clear Name" tab.
- 5. Select the next User ID you want to assign to a user for this user group.
- 6. Click on the User Name field in the same line as the selected User ID.

A dropdown box arrow will appear on the right hand side of the field.

	Select Existing	ser Group or Add New:	
		Save U	ser Group Delete User Group
ID	User Name		12
115	Ruby Gayle Marks		
121			
122			
123			
124			
125			
131			
132			
133			
134			
135			
141			
142			
143			
144			
145			
151	v .		
152			
153			
454			

7. Select a user name from the dropdown selection box.

	Se	lect Existing L	Jser Group or Add Nev	AC		-
				~	Save User Group	Delete User Group
ID	User Name	1				
122		1				
123						
124						
125						
131						
132						
133						
134						
135						
141			plant, and a second second			
142						
143						
144						
145		1				
151	Ruby Gayle Marks	~				10
152	Helen Lynn Hardin	^				
153	Joanne Nadine Clark	R				
154	Linda Lee Lawson Maria Justine Sparks					
155	Rhonda Marie Watson	1				
-	Ruby Gayle Marks					

The selected name will fill the window.

		Sel	ect Existing User Group o	r Add New:		
				~	Save User Group	Delete User Group
	ID	User Name	1			
	122					
	123					
	124					
	125					
	131					
	132					
	133					
	134					
	135					
	141					
	142					
	143					
	144					
	145					
0	151	Troy Dale Rogers	× 1			
	152					
	153					
	154					
	155	1				
	011					

- 9. Continue repeating the steps to add another user to the user group until the user group members have all been defined.
- 10. Click on the field to "Select Existing User Group or Add New" and enter the name of the user group.

	Select Existing User Group of	Add New:	Cause Heart Creater	Delete Heat Group
	Outpatient Surgery	<u> </u>	Save Oser droup	Delete Oser droup
ID	User Name			
114				
115	Ruby Gayle Marks			
121				
122				
123				
124				
125				
131				
132				
133				
134	1			
135				
141				
142				
143				
144				
145				
151	Troy Dale Rogers			
152				
450				

11. Click on the **Save User Group** tab to save the user group members to a file.

A message window is displayed indicating that the user group was saved successfully.



12. Click on **OK** to continue.

Modify User Group

Once a user group has been created, you have the option to modify it by adding, deleting, and reassigning users.
1. Click on the field to "Select Existing User Group or Add New" and enter or select the name of the user group to be updated.

		1		Save User Group	Delete User Group
	Lin	11	Cardiac Rehab		
_	IU 10	User Na	Day Secured Access Inpatient Services	 	
	112		Labor & Delivery		
	113	-	Outpatient Surgery		
	114				
	115				
	121				
	122				
	123				
	124				
	125				
	131				
	132				
	133				
	134				
	135				
	141	1-			
	142				
	143				
	144				
	145	-			
	454	1			

The members of the user group will be displayed.

lana	ige Use	r Groups	
		Select Existing Us Outpatient Surgery	ser Group or Add New: Save User Group Delete User Group Delete User Group
	ID	User Name	
	112		
	113		
	114		
	115	Ruby Gayle Marks	
	121		
	122		
	123		
	124		
	125		
	131		
	132		
	133		
	134		
	135		
	141		
	142		
	143		
	144		
	145		
_	4.54		

2. Add new members, delete members or reassign members of the user group as necessary.

men	age one	ar enseipe				
		Select	t Existing	User Group or Add New:	Court Have Court	Dalah Uni Cirina
		Outpatient Surgery		×	Save User Group	Delete Oser Group
	ID	User Name	1			4
	115	Ruby Gayle Marks				
	121					
	122					
	123					
	124					
	125					
	131					
	132					
	133					
	134					
	135					
	141					
	142					
	143		1			
	144					
	145					
	151	Troy Dale Rogers				
•	152	Denise Masden Arnold	*			
	153	Denise Masden Arnold	^			
	-	Jennifer Ann Henry				1
		Joanne Nadine Clark Kelli Jo Thurman		OK Canad	1	
		Linda Lee Lawson Maria Justine Sparks				

3. Once all changes have been made to the user group, click on the **Save User Group** tab.

A prompt window is displayed asking for confirmation to overwrite the existing the user group information with the modified information.

The selected user group, Outpatient Surgery, already exists. Would you like to overwrite this user group with the currently specified users?						
Would you like to overwrite this user group with the currently specified users?	The selected use	er group, Out	patient Surg	gery, already	exists.	
	Would you like to	o overwrite th	nis user grou	up with the cu	irrently specified (users?

4. Click on **Yes** to save the changes for the selected user group.

A message window is displayed indicating that the changes to the user group were changed successfully.

The user g	group was saved successfully.
	ОК

5. Click on **OK** to continue.

Delete User Group

Another option on the Manage Users screen is "Delete User Group". This item is used to delete a user group that no longer needs to be maintained in the system.

1. Click on the field to "Select Existing User Group or Add New" and enter or select the name of the user group to be deleted.

			Select Existing User Group or Add	New:		
		Ī		~	Save User Group D	elete User Group
-	ID	User Na	Cardiac Rehab Day Secured Access			
•	112		Inpatient Services			
	113		Managers Dutostert Surgeru			
	114		Outpatient Surgery			
	115					
	121					
	122					
	123					
	124					
	125					
	131					
	132					
	133					
	134					
	135					
	141					
	142					
	143					
	144					
	145					
	4.54	1				

The members of the user group will be displayed.

		Outpatient Surgery	 ave User Group	Delete User Group
-	ID	User Name		
	112			
	113			
	114			
	115	Ruby Gayle Marks		
	121			
	122			
	123			
	124			
	125			
	131			
	132			
	133			
	134			
	135			
	141			
	142			
	143			
	144			
	145			

2. Click on the **Delete User Group** tab.

A prompt window is displayed asking for confirmation to delete the user group.



3. Click on **Yes** to delete the selected user group.

A message window is displayed to indicate that the user group was deleted successfully.



4. Click on **OK** to continue.

Manage User Groups - CL20 Interface

The options available from the Manage User Groups CL20 interface allow you to create new user groups or to modify or delete existing user groups.

Create A New User Group

To create a new user group, you must decide which users will belong to the group and you must identify the user ID assignment for each member of the group. Then you can proceed to define the user group in the system. Once defined, you will save it under an assigned name that can be retrieved when programming user access for a lock.

1. Select the User ID to which you want to assign a user.

	Select	Existing User Group or Add N	lew:	
			Save Us	te User Group
ID User Name		Supervisor or Maste	User ID	
112				
113				
114				
115				
121				
122				
123				
124				
125				
131				
132				
133				
134				
135				
141				
142				
143				
144				
145				
454			4	1

2. Click on the User Name field in the same line as the selected User ID.

A dropdown box arrow will appear on the right hand side of the field.

3. Select a user name from the dropdown selection box.

Helpful Hint: You can also type the first letter of the user name that you want to select in the User Name field. The field will automatically be filled with the user name that is closest to that letter (in alphabetical order.) If you access the dropdown selection box at this point, the pointer will be sitting at that name in the selection list.

		Select Existin	na User Group or Add New:
			Save User Group Delete User Group
	ID	User Name	Supervisor or Master User ID
۲.	112	Linda Lee Lawson 🗸 🗸	
	113	Denise Arnold Holon Lunn Hardin	
	114	Jennifer Ann Henry	
	115	Joanne Nadine Clark Linda Lee Lawson	
	121	Maria Justine Sparks	
	122	Robin Renae Hayden	
	123	Stacie Ann Phillips	
	124		
	125		
	131		
	132		
	133		
	134		
	135		
	141		
	142		
	143		
	144		
	145		
	454		

The selected name will fill the window.

			Select Existing	g User Group or Add	New:	Save User Group	Delete User Group	
-	ID	User Name	-	Supervisor or Mas	ter User ID	(1
0	112	Linda Lee Lawson	~					
	113							
	114							
	115							
	121							
	122							
	123							
	124							
	125							
	131							
	132							
	133							
	134							
	135							
	141							
	142							
	143							
	144							
	145							
-	454							

- **Note:** If you make an incorrect name selection, you can change your selection by returning to the dropdown selection box. If you incorrectly assigned a user to a User ID that you did not intend to use, you can clear the name from that User ID. Simply click on a field other than User Name and then return to the User Name field. Once you have clicked on the User Name field again, you can right click. A tab is displayed to "Clear Name". Click on the "Clear Name" tab.
- 4. If you wish to assign a Supervisor or a Manager to the user, click on the Supervisor or Master User ID field and type in the appropriate User ID, or you can make a selection from the dropdown box.
- **Note:** For a designated Supervisor ID (i.e., 112, 113, 114, 115), the only selection choice is the Master User ID of 111. For all other User IDs, the choices are limited to the designated Supervisor of 112, 113, 114, and 115.

		Se	ect Existing User Group or Add New:	Delete User Group
_	ID	User Name	Supervisor or Master User ID	
Ø	112	Linda Lee Lawson	111	
	113			
	114			
	115			
	121			
	122			
	123			
	124			
	125			
	131			
	132			
	133			
	134			
	135			
	141			
	142			
	143			
	144			
	145			
-	474			

- 5. Select the next User ID you want to assign to a user for this user group.
- 6. Click on the User Name field in the same line as the selected User ID.

A dropdown box arrow will appear on the right hand side of the field.

		Select Existing	g User Group or Add New:	No. 1
			Save User Group Delete User Gr	oup
	ID	User Name	Supervisor or Master User ID	1
	112	Linda Lee Lawson	111	
	113			
	114			
	115			
	121	×		
	122			
	123			1
	124			
	125			
	131			
	132			
	133			
	134			
	135			
	141			
	142			
	143			
	144			
	145			
-	454			

7. Select a user name from the dropdown selection box.

		Select Existin	rg User Group or Add New: Save User Group Delete User Group
-	ID	User Name	Supervisor or Master User ID
	112	Linda Lee Lawson	
	113		
	114		
	115		
£	121	Jennifer Ann Henry 💉	
	122	Denise Arnold Holon Luon Hordin	
	123	Jennifer Ann Henry	
	124	Joanne Nadine Clark Linda Lee Lawson	
	125	Maria Justine Sparks	
	131	Robin Renae Hayden	
	132	Stacie Ann Phillips	
	133		
	134		
	135		
	141		
	142		
	143		
	144		
	145		
	4.54		

The selected name will fill the window.

Mana	ige Use	r Groups	E	
		Select Exis	sting User Group or Add New: Save User Group Delete User Group	
	ID	User Name	Supervisor or Master User ID	^
	112	Linda Lee Lawson		
	113			
	114			
	115			
0	121	Jennifer Ann Henry	v	
	122			
	123			
	124			
	125			
	131			
	132			
	133			
	134			
	135			
	141			
	142			
	143			
	144			
	145			
-	454			V

- 8. If you wish to assign a Supervisor or a Manager to the user, click on the Supervisor or Master User ID field and type in the appropriate User ID, or you can make a selection from the dropdown box.
- **Note:** For a designated Supervisor ID (i.e., 112, 113, 114, 115), the only selection choice is the Master User ID of 111. For all other User IDs, the choices are limited to the designated Supervisor of 112, 113, 114, and 115.

Мап	age Use	r Groups	
		Se	lect Existing User Group or Add New: Save User Group Delete User Group
1	ID	User Name	Supervisor or Master User ID
	112	Linda Lee Lawson	
	113		
	114		
	115		
•	121	Jennifer Ann Henry	
	122		112
	123		114
	124		115
	125		
	131		
	132		
	133		
	134		
	135		
	141		
	142		
	143		
	144		
	145		
	474		

- 9. Continue repeating the steps to add another user to the user group until the user group members have all been defined.
- 10. Click on the field to "Select Existing User Group or Add New" and enter the name of the user group.

		S I	elect Existing User Group or Ac npatient Services	d New: Save User Group	Delete User Group
-	ID	User Name	Supervisor or Ma	ster User ID	1
	112	Linda Lee Lawson	111		
	113				
	114				
	115				
k.	121	Jennifer Ann Henry	112	~	
	122				
	123				
	124				
	125				
	131				
	132				
	133				
	134				
	135				
	141				
	142				
	143				
	144				
	145				
-	4.54			11	

11. Click on the **Save User Group** tab to save the user group members to a file.

A message window is displayed indicating that the user group was saved successfully.



12. Click on **OK** to continue.

Modify User Group

Once a user group has been created, you have the option to modify it by adding, deleting, and reassigning users.

1. Click on the field to "Select Existing User Group or Add New" and enter or select the name of the user group to be updated.

			Select Existin	g User Group or Add New:		
				~	Save User Group	Delete User Group
	ID	Licer Name	Cardiac Reh	ab 🗕 🗕		6
2	110	- Osci Walne	Labor and D	elivery		
	112		Managers Night Secure	od åccess		
	113		Tright Second			
	114			-		
	115			-	-	
	121					
	122					
	123					
	124					
	125					
	131					
	132					
	133					
	134					
	135					
	141					
	142					
	143					
	144					
	145					
	4.54	4 1 m			-	

The members of the user group will be displayed.

		Sele	x Existing User Group or Add New:	Delete User Group
_	ID	User Name	Supervisor or Master User ID	
	112	Linda Lee Lawson	111	
	113			
	114			
	115			
	121	Jennifer Ann Henry	112	
	122			
	123			
	124			
	125			
	131			
	132			
	133			
	134			
	135			
	141			
	142			
	143			
	144			
	145			
	454			

2. Add new members, delete members or reassign members of the user group as necessary.

		Select Existing Inpatient Serv) User Group or Add New: vices Save User Group Delet	e User Group
	ID	User Name	Supervisor or Master User ID	
	112	Linda Lee Lawson	111	
	113			
	114			
	115			
	121	Jennifer Ann Henry	112	
-	122	Denise Arnold		
	123	Denise Arnold		
	124	- Helen Lynn Hardin Jennifer Ann Henry		
	125	Joanne Nadine Clark Linda Lee Lawson Maria Justine Sparks Rhonda Marie Watson Bohin Benae Hauden		
	131			
	132			
	133	Stacie Ann Phillips		
	134			
	125			
	1.41	4		
	141	4		
	142			
	143	4		
	144	A		_
	145			
	ara			

3. Once all changes have been made to the user group, click on the **Save User Group** tab.

A prompt window is displayed asking for confirmation to overwrite the existing the user group information with the modified information.

Overwrite exist	ting user group?	
The selected use	r group, Inpatient Services, already exists.	
Would you like to	overwrite this user group with the currently sp	pecified users?
	Yes No	

4. Click on **Yes** to save the changes for the selected user group.

A message window is displayed indicating that the changes to the user group were changed successfully.

The user	group was saved successfully.
	ОК

5. Click on **OK** to continue.

Delete User Group

Another option on the Manage Users screen is "Delete User Group". This item is used to delete a user group that no longer needs to be maintained in the system.

1. Click on the field to "Select Existing User Group or Add New" and enter or select the name of the user group to be deleted.

Man	age Use	er Groups		
			Select Existing User Group or Add New:	
			Save User Group Delete	User Group
	ID	Liver Name	Cardiac Rehab	~
	110	Oser Maine	Inpatient Services	
-	112		Labor and Delivery Managers	
	113	-	Night Secured Access	
	114			
	115	-		
	121			
	122			-
	123			
	124			
	125			
	131			
	132			
	133			
	134			
	135			
	141			
	142			
	143			
	144			
	145			
	454			~

The members of the user group will be displayed.

	Sel Da	ect Existing User Group or Ac y Secured Access	dd New: Save User Group	Delete User Group
ID	User Name	Supervisor or Ma	ister User ID	
112	Linda Lee Lawson	111		
113	Rhonda Marie Watson	111		0
114				
115				
121				
122				
123				
124				
125				
131				
132				
133				
134				
135				
141				
142				
143				
144				
145				
454				

2. Click on the **Delete User Group** tab.

A prompt window is displayed asking for confirmation to delete the user group.



3. Click on **Yes** to delete the selected user group.

A message window is displayed to indicate that the user group was deleted successfully.



4. Click on **OK** to continue.

Locks Menu - CL10

	Loc	ks	
		List Locks	
fo Det		Program Lock	
1223		Program Lock Users	List Locks or Program Lock Information
		Program Lock Time	

The Locks Menu options for the Model CL10 software interface allow you to program the lock, add/delete users, or set the date and time in the lock. The Locks menu options can also be accessed by selecting the Locks icon from the Toolbar.



From the Main menu:

1. Select the **Locks Menu** or the **toolbar** icon.

List Locks

This menu item is used to display all locks (CL10 and CL20) that have been defined in the PC system. It also allows the details of each lock to be displayed in report format. Locks can also be deleted from the database.

1. Select List Locks from the Program Locks Menu or select the row icon from the

Program Locks screen.

The Unicon Locks List screen is displayed.

醚 Ur	nicon Locks				
-	Lock Name	Lock Type 👘	Lock Location	Lock Description	
	Outpatient Surgery Cabinet 1	CL10	Outpatient Prep	Patient Cabinet #1 - Personal Storage	
	Patient Room #301	CL10	TCU - 3rd Floor - Room #301	Patient Room #301 - Personal Storage	
	Inpatient Services Med Cart 1	CL20	TCU - 3rd Floor - Hall 2	Patient Meds	
	Labor & Delivery Newborn Cart	CL20	Labor & Delivery Wing-2nd Floor	Newborn Meds Cart	
*					
			Delete Lock	Show Lock Details Report	

The list will display the locks specified for the Current Lock Interface (i.e., CL10) followed by any CL20 locks that have also been defined in the system.

The lock list display grid can be sorted on any of the four field columns by clicking on a specific column name tab at the top of the grid.

Delete Lock

One option on the List Unicon Locks screen is "Delete Lock". This item is used to delete a lock that no longer needs to be maintained in the system.

1. Select the lock in the list that is to be deleted from the system.

2	Unic	con Locks				
Г	-	Lock Name 🖉	Lock Type	Lock Location	Lock Description	1
		In Patient Services Med Cart 1	CL20	TCU - 3rd Floor - Hall 2	and the second second	
		Labor and Delivery Newborn Cart	CL20	Labor & Delivery Wing-2nd Floor	Newborn Medical Cart	E.
÷	ŧ					
				Delete Lock	Show Lock Details Report	ndow

2. Click on the **Delete Lock** tab.

A prompt window is displayed asking for confirmation to delete the lock.



3. Click on Yes to delete the selected lock.

A message window is displayed to indicate that the lock was deleted successfully.



4. Click on **OK** to continue.

Show Lock Details Report

Another option on the List Unicon Locks screen is "Show Lock Details Report". This option allows the details defined for an individual lock to be shown in Crystal report format.

1. Select the lock in the list for which you would like to view the Lock Details report.

EREPORT on CL10 Lock				
955	F H ST BB	術 +		
Main Report				
T				- ×
	Unicon CL Co	rian Coffunce		
	Oncon CL Se	nes sonware		
	Report on CL	ULOCK		
	Lock ID Numb	er :	0050	
	Lock Serial Nu	umber :	0CL20005003102007KML	
	Lock Name :		Outpatient Surgery Cabinet 1	
	Lock Type :		CL10	
	Lock Location	2	Outpatient Prep	
	Lock Descripti	ion :	Patient Cabinet #1 - Personal Storage	
	Sound Status		Sound ON	
	Reporting Ca	pabilities :	Mgr + Master	
	UserID	LiserName	Status	
	112		NotAddad	and the second
	112		NotAdded	
	114	-	Not Added	
	115	Ruhy Gavle Marks	Added	
	121	-	Not Added	
	122	-	NotAdded	
	123	-	NotAdded	
	124	-	Not Added	
	125	-	NotAdded	
	131	-	NotAdded	
	132	-	NotAdded	
	133		NotAdded	
Current Page No.: 1		Total Page No.: 3	Zoom Factor: 100%	

There are standard functions available from the toolbar in all of the Crystal report formats.



The toolbar supports paging forward, backward, to the first, the last or a specific page within a report. It also supports a search function which allows users to search for a string within a report. The toolbar allows users to zoom in or out of a report with a zoom factor between 25 and 400. Additionally, the toolbar supports the ability to close or refresh a report page, print a report, and export a report.

You can change the Zoom on the report or page down to see more of the lock detail data.

Program Lock

The second option on the Locks menu is "Program Lock". This menu item is used to initiate the program locks wizard. It should be selected to define the original lock setup data, users, and time windows for a lock.

Note: The Program Lock operation requires a the teal programming key fob.

If you choose the "Program the Lock" menu option from the Unicon CL Series PC software, you can define the following data in a lock:

- Lock ID
- Sound ON/OFF
- Reporting Capabilities
- Users

Note: The date and time in the lock will automatically be set to match the date and time of the PC when the lock is programmed with the programming key fob.

1. Select **Program Lock**.

Program Lock - Lock Options

The Program Lock - Lock Options screen is displayed.

🐸 Program L	ock Wizard		
Lock Options	Add/Delete Users		
	Select or Enter New Lock Name: Select LockID: D001 Select Sound Setting: Sound DN Select Reporting Capabilities: Mgr + Master	Lock Location:	
		Baol Next> Finish Cancel	Help

- 1. Enter the name for a new lock or select the name of a pre-existing lock that is being reprogrammed.
- **Note:** To program a new lock to replace a lock that had been previously programmed and is no longer functional, simply select the old lock name from the dropdown window.
- 2. If you would like to assign a lock ID to the lock, enter a four-digit number (0001-9999) for the lock ID. Otherwise, you may leave the default of "0001" for no lock ID assignment. This ID can serve to uniquely identify a lock in an audit report.
- 3. Select whether you would like to have Sound turned "On or "Off" in the lock. The default value for the lock sound is "on".
- 4. Select the reporting capabilities for the lock. The default is Master and Manager Users, but you can also choose to restrict the reporting capabilities to only the Master User.
- 5. Enter a descriptive Lock Location.
- 6. Enter the Lock Serial Number.

Note: The lock serial number can be found on the side of the lock chamber and also on the side of the box in which the lock was shipped.

- 7. Enter a Lock Description.
- 8. Click on **<u>Next</u>** to continue.

Program Lock - Add/Delete Users

You will be prompted with the **Program Lock - Add/Delete Users** screen. You can assign users to a lock from a predefined User Group, assign users to the lock individually, or a combination of both.

001.0	ptions	Aug/Delete Osels				
ock N	lame:					Select User Group:
Outpat	tient Su	irgery Cabinet 1				
	ID	User Name	Add or Update	Delete	Description	
	112					
	113	2				
	114					
	115					
	121					
	122					
	123					
	124					
	125					
	131					
	132					
	133					
	134					
	135					
	141					
	142					

Assign Users to Lock from User Group

If you want to assign users to the lock from a predefined User Group, complete the following steps:

1. Select the User Group from the Select User Group dropdown window.

The fields will be filled with the predefined users for the User Group.

	donis	Add/Delete Osels					
ock Na	me:					Select User Group:	
utpatie	ent Su	rgery Cabinet 1				Outpatient Surgery	¥
	ID	User Name	Add or Update	Delete	Description		^
-	112						
	113						
	114						
	115	Ruby Gayle Marks			Registered Nurse Supervisor		
	121						
	122						
	123						
	124						
	125						
	131						
	132						
	133						
	134						
	135						
	141						
	142						~

2. Click on **Next** to continue.

Assign Users to Lock

If you want to assign users to the lock individually, complete the following steps:

1. Select the User ID to which you want to assign a user for the lock.

ock ()	ptions	Add/Delete Users						
ock N	lame:	_				S	elect User Group:	
)utpa	tient Su	rgery Cabinet 1		1				¥
-	ID	User Name	Add or Update	Delete	Description			^
	112	1						
	113							
	114							
	115	-						
	121							
	122							
	123							
	124							
	125							
	131							
	132							
	133							
	134							
	135							
	141							
	142							~
	-					-	- 14	

2. Click on the User Name field in the same line as the selected User ID.

A dropdown box arrow will appear on the right hand side of the field.

3. Select a user name from the dropdown selection box.

Helpful Hint: You can also type the first letter of the user name that you want to select in the User Name field. The field will automatically be filled with the user name that is closest to that letter (in alphabetical order.) If you access the dropdown selection box at this point, the pointer will be sitting at that name in the selection list.

ock ()ptions	Add/Delete Users						
ock l	Vame:	_				s	elect User Group:	
)utpa	tient Su	irgery Cabinet 1						¥
-	ID	User Name	Add or Update	Delete	Description	_		~
	112	1						
	113							
	114	1						
	115	Ruby Gayle Marks 🗸						
	121	Jennifer Ann Henry						
	122	Kelli Jo Thurman						
	123	Maria Justine Sparks						
	124	Rhonda Marie Watson Robin Renae Hayden						
	125	Ruby Gayle Marks Stacie Ann Phillips						
	131	Troy Dale Rogers	× .					
	132							
	133							
	134							
	135	1						
	141							
	142							
_				1				

The selected name will fill the window.

JUK U	ptions	Add/Delete Users					
ock N	ame:					Select User Group:	
utpat	ient Su	irgery Cabinet 1					۷
	ID	User Name	Add or Update	Delete	Description		~
	112						
	113						
	114						
	115	Ruby Gayle Marks 🐱			-		
	121						
	122	(
	123						
	124	1					
	125						
	131						
	132						
	133						
	134						
	135						
	141						
	142						~

- **Note:** If you make an incorrect name selection, you can change your selection by returning to the dropdown selection box. If you incorrectly assigned a user to a User ID that you did not intend to use, you can clear the name from that User ID. Simply click on a field other than User Name then return to the User Name field. Once you have clicked on the User Name field again, you can right click. A tab is displayed to "Clear Name". Click on the "Clear Name" tab.
- 4. Select the next User ID you want to assign to a user for this user group.
- 5. Click on the User Name field in the same line as the selected User ID.

A dropdown box arrow will appear on the right hand side of the field.

ery Cabinet 1 Iser Name	Add or Update			Select User Group:
ery Cabinet 1 Iser Name	Add or Update			~
lser Name	Add or Update			
		Delete	Description	<u>A</u>
~				
				~
		□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□	 □□ □□	□□ □ □□ □

6. Select a user name from the dropdown selection box.

DCK L	uptions					A SA AN AN AN AN AN	
ock I	Name:	6 12 44				Select User Group:	170
Jutpa	itient Su	irgery Labinet 1					Y
	ID	User Name	Add or Update	Delete	Description		^
	131						
	132						
	133						
	134						
	135						
	141						
	142						
	143						
	144						
	145						
	151	Ruby Gayle Marks 😒					
	152	Jennifer Ann Henry Joanne Nadine Clark	<u> </u>				
	153	Kelli Jo Thurman					
	154	Maria Justine Sparks					
	155	Robin Renae Hayden					
	211	Ruby Gayle Marks Stacie Ann Phillips	_ 0				
_	-	Troy Dale Rogers	×		-		

The selected name will fill the window.

						444.466.2000	_
ock N Jutrat	ame:	rraeru Cabinat 1				Select User Group:	
Julpa	ient 30		-				Y
	ID	User Name	Add or Update	Delete	Description		^
	131						
	132)					
	133						
	134						
	135						
	141						
	142						
	143						
	144						
	145						
0	151	Troy Dale Rogers 🛛 💌					
	152						
	153						
	154						
	155						
	211						~

7. Click on the User ID field for the user just added.

The **Add or Update** column should now be checked for the user to be added to the lock.

	puons					-
Lock Name:					Select User Group:	
Jutpat	ient Su	irgery Cabinet 1				¥
	ID	User Name	Add or Update	Delete	Description	^
	125					
	131					
	132					
	133					
	134					
	135					
	141					
	142					
	143					
	144	1				
	145					
	151	Troy Dale Rogers			Registered Nurse	
	152					
	153					
	154	1				
	155					*

- 8. Continue repeating the steps to add another user to the lock until all users have been defined.
- 9. Once all user assignments are defined, ensure that the appropriate columns are checked for the users to be added to the lock and that a Programming Key Fob has been attached to the data cable.
- 10. Click on Flnish.

The following message window is displayed to indicate that the Program Key was written successfully.



11. Click on OK.

- 12. The programming key fob should now be taken to the lock to program the lock data.
 - **Note:** Previous to uploading any data to a lock, the Master User PIN must be "set" in the lock. The default PIN assigned to the Master User is "12345". The default PIN assigned to new Manager Users is "55255". A Manager User must change this default PIN before any lock operations can be performed. See the **Unicon CL10 Operating Instructions** for further detail.

Program Lock Users

This option is used to add and/or delete users to or from a lock using a Programming Key Fob. The option should be selected only to add or delete users to a lock that has already been programmed.

1. Select Program Lock Users.

The "Add/Delete Users" screen is displayed.

Note: The first lock (in alphabetical order) is shown as the default.
避 Ada	/Delet	e Users					
Selec	t Lock N	Vame:				Select User Group:	
Outp	atient Si	urgery Cabine 💙					×
	ID	User Name	Add or Update	Delete	Description		^
+	112						
	113	-					
	114						
	115	Ruby Gayle Marks			Registered Nurse Supervisor		
	121						
	122						
	123						
	124						
	125						
	131						
	132						
	133	-					
	134						
	135						
	141						
	142						
	143						
	144						~
					OK Cancel		

2. Select the name of the lock to which you want to add/delete users.

elect Lock Name:				Select User Group:	
utpatient Surgery Cabini 💌				a second a second s	~
utpatient Surgery Cabinet 1	Add as I la data	Delate	Description		
112		Delete	Description		
112					
113					
115 Pubu Caula Marka			Registered Nurse Supervisor		
121			negistered Naise Supervisor		
122					
123					
124					
125					
131	П				
132					
133					
134					
135					
141					
142					
143					
144					

Once the lock is selected, the lock mode will be displayed along with the users currently assigned to the lock.

避 Add	/Delet	e Users					
Selec	t Lock N	lame:				Select User Group:	
Patie	nt Roon	n #301 📉 😽					~
	ID	User Name	Add or Update	Delete	Description		^
•	112	Linda Lee Lawson			Registered Nurse Supervisor		
	113						
	114						
	115						
	121	Jennifer Ann Henry			Registered Nurse		
	122						
	123						
	124						
	125						
	131						
	132						
	133						
	134						
	135	1					
	141						
	142						
	143						
	144						~
				1	OK Cancel		

Caution: Do not click on OK until you have completed <u>all</u> user changes for the lock. Clicking on OK will actually write the add/update/delete user information to the database and to the Programming Key Fob.

Add Users to the Lock

If you want to add new users to the lock, complete the following steps for each user to be added:

3a. Select the User ID to which you want to assign a new user for the lock.

elect	Lock N	lame:				Select User Group:		
atier	nt Room	#301 💌						
	ID	User Name	Add or Update	Delete	Description		-	
	112	Linda Lee Lawson			Registered Nurse Supervisor			
	113							
	114							
	115							
	121	Jennifer Ann Henry			Registered Nurse			
	122							
	123							
	124							
	125	1						
	131							
	132							
	133							
	134							
	135							
	141							
	142							
	143							
	144							

3b. Click on the User Name field in the same line as the selected User ID.

A dropdown box arrow will appear on the right hand side of the field.

3c. Select a user name from the dropdown selection box.

Helpful Hint: You can also type the first letter of the user name that you want to select in the User Name field. The field will automatically be filled with the user name that is closest to that letter (in alphabetical order.) If you access the dropdown selection box at this point, the pointer will be sitting at that name in the selection list.

elect I	Lock N	lame:				Select User Group:		
atient	Room	1 #301 🛛 😽						
	ID	User Name	Add or Update	Delete	Description		1	
	112	Linda Lee Lawson			Registered Nurse Supervisor			
	113							
	114							
	115							
	121	Jennifer Ann Henry			Registered Nurse			
	122	Denise Masden Arnc 😪						
	123	Denise Masden Arnold	1					
	124	Jennifer Ann Henry						
	125	Kelli Jo Thurman						
	131	Linda Lee Lawson Maria Justine Sparks						
	132	Rhonda Marie Watson Robin Renae Hayden						
	133	Ruby Gayle Marks						
	134							
	135							
	141							
	142							
	143							
	144							

The selected name will fill the window.

Add.	Delet	e Users					
Select	Lock N	lame:				Select User Group:	
Patier	t Room	n #301 🛛 💌					×
	ID	User Name	Add or Update	Delete	Description		~
	112	Linda Lee Lawson			Registered Nurse Supervisor		
	113						
	114						
	115						
	121	Jennifer Ann Henry			Registered Nurse		
.0	122	Helen Lynn Hardin 🛛 😽					
	123						
	124						
	125						
	131						
	132						
	133						
	134						
	135						
	141						
	142						
	143						
	144						×
				1	OK Cancel		

Note: If you make an incorrect name selection, you can change your selection by returning to the dropdown selection box. If you incorrectly assigned a user to a User ID that you did not intend to use, you can clear the name from that User ID. Simply click on a field other than User Name and then return to the User Name field. Once you have clicked on the User Name field again, you can right click. A tab is displayed to "Clear Name". Click on the "Clear Name" tab.

3d. Click on the User ID field for the user just added.

避 Ad	d/Delet	e Users					
Sele	ct Lock N	lame:				Select User Group:	
Pati	ent Room	#301 💌					~
	ID	User Name	Add or Update	Delete	Description		<u>^</u>
	112	Linda Lee Lawson			Registered Nurse Supervisor		
	113						
	114						
	115						
	121	Jennifer Ann Henry			Registered Nurse		
•	122	Helen Lynn Hardin			Nursing Assistant		
	123						
	124						
	125						
	131						
	132						
	133						
	134						
	135						
	141						
	142						
	143						
	144						~
				(OK Cancel		

The **Add or Update** column should now be checked for the user to be added to the lock.

Change User ID Assignment

If you want to change the user who is currently assigned to a User ID, complete the following steps for each User ID assignment to be changed:

3a. Select the User ID to which you want to assign a different user for the lock.

elect	Lock N	lame:				Select User Group:		
atier	it Room	#301 💌						
	ID	User Name	Add or Update	Delete	Description		1	
	112	Linda Lee Lawson			Registered Nurse Supervisor			
	113							
	114							
	115							
	121	Jennifer Ann Henry			Registered Nurse			
	122	Helen Lynn Hardin			Nursing Assistant			
	123							
	124							
	125							
	131							
	132							
	133							
	134							
	135	-						
	141							
	142							
	143							
	144							

3b. Click on the User Name field in the same line as the selected User ID.

A dropdown box arrow will appear on the right hand side of the field.

3c. Select a different user name from the dropdown selection box.

Helpful Hint: You can also type the first letter of the user name that you want to select in the User Name field. The field will automatically be filled with the user name that is closest to that letter (in alphabetical order.) If you access the dropdown selection box at this point, the pointer will be sitting at that name in the selection list.

elect	Lock N	lame:				Select User Group:	
atien	t Room	1 #301 💌					2
_	ID	User Name	Add or Update	Delete	Description		
	112	Linda Lee Lawson			Registered Nurse Supervisor		
	113						
	114						
	115						
	121	Jennifer Ann Henry 😽			Registered Nurse		
	122	Jennifer Ann Henry Joanne Nadine Clark	^		Nursing Assistant		
	123	Kelli Jo Thurman Linda Lee Lawson					
	124	Maria Justine Sparks Bhonda Maria Watson					
	125	Robin Renae Hayden					
	131	Stacie Ann Phillips					
	132	I roy Dale Rogers					
	133						
	134						
	135						
	141						
	142						
	143						
	144						

The selected name will fill the window.

elect	Lock N	lame:				Select User Group:	
atien	t Room	#301 💌					
	ID	User Name	Add or Update	Delete	Description		2
	112	Linda Lee Lawson			Registered Nurse Supervisor		
	113						
	114						
	115						
Ø	121	Stacie Ann Phillips 🛛 😽			Registered Nurse		
	122	Helen Lynn Hardin			Nursing Assistant		
	123						
	124	·					
	125						
	131						
	132						
	133						
	134						
	135						
	141						
	142						
	143						
	144						

Note: If you make an incorrect name selection, you can change your selection by returning to the dropdown selection box. If you incorrectly assigned a user to a User ID that you did not intend to use, you can clear the name from that User ID. Simply click on a field other than User Name and then return to the User Name field. Once you have clicked on the User Name field again, you can right click. A tab is displayed to "Clear Name". Click on the "Clear Name" tab.

3d. Click on the User ID field for the user just updated.

📽 Ada	/Delet	e Users					
Selec	t Lock N	Name:				Select User Group:	
Patie	nt Room	n #301 💉					*
	ID	User Name	Add or Update	Delete	Description		~
	112	Linda Lee Lawson			Registered Nurse Supervisor		
	113						
	114						
	115						
	121	Stacie Ann Phillips			Registered Nurse		
	122	Helen Lynn Hardin			Nursing Assistant		
	123						
	124						
	125						
	131						
	132						
	133						
	134						
	135						
	141						
	142						
	143						
	144						~
					OK Cancel		

The **Add or Update** column should now be checked for the user to be updated in the lock.

Delete Users from Lock

If you want to delete users from the lock, complete the following steps for each user to be deleted:

3a. Select the User ID that you want to delete from the lock.

elect	Lock N	lame:				Select User Group:	
Patier	nt Room	#301 💌					*
	ID	User Name	Add or Update	Delete	Description		•
	112	Linda Lee Lawson			Registered Nurse Supervisor		
	113						=
	114						
	115						
	121	Jennifer Ann Henry			Registered Nurse		
	122	Helen Lynn Hardin			Nursing Assistant		
	123						
	124						
	125						
	131						
	132						
	133						
	134						
	135						
	141						
	142						
	143						
	144						~

3b. Click on the **Delete** box for the User ID that you want to delete from the lock.

Add or Update Add or Update awson		Select User Group: Description Registered Nurse Supervisor Registered Nurse Nursing Assistant	
Add or Update awson Add or Update awson Add or Update awson Add or Update Add or Update Add or Update Add or Update Add or Update Add or Update Add or Update Add or Update Add or Update Add or Update Add or Update Add or Update Add or Update Add or Update Add or Update Add		Description Registered Nurse Supervisor Registered Nurse Nursing Assistant	
Add or Update awson Add or Update Add or Upd		Description Registered Nurse Supervisor Registered Nurse Nursing Assistant	
awson		Registered Nurse Supervisor Registered Nurse Nursing Assistant	
Henry C		Registered Nurse Nursing Assistant	
Henry		Registered Nurse Nursing Assistant	
Henry C		Registered Nurse Nursing Assistant	
Henry		Registered Nurse Nursing Assistant	
Hardin		Nursing Assistant	
	-		
			×
			I I I

Write to the Key

- 4. When all settings are complete and all desired users have been added/updated/ deleted appropriately, ensure that the Programming Key Fob has been attached to the Unicon data cable.
- 5. Click on the **OK** button.

A message window will be displayed indicating that the Add/Delete key was written successfully.

	×
The Add/Delete	User key has been written successfully.
	ОК

6. Click on **OK** to return to the Lock Options screen.

- 7. The key should now be taken to the lock to add/delete users to/from the lock.
- **Note:** Previous to uploading any data to a lock, the Master User PIN must be "set" in the lock. The default PIN assigned to the Master User is "12345". The default PIN assigned to a new Manager User is "55255". A Manager User must change this default PIN before any lock operations can be performed. See the **Unicon CL10 Operating Instructions** for further detail.

Program Lock Date & Time

This option allows the current date and time to be uploaded to the lock.

Time in the Unicon locks does not automatically adjust for Daylight Savings Time so must be adjusted via manual programming at the lock or via a Programming Key Fob programmed at the software.

If you change the batteries in the lock, you might also need to reset the date and time in the lock.

From the Locks menu:

1. Ensure that a programming key fob has been attached to the Unicon data cable and select **Program Lock Time**.

The following message window is displayed to indicate that the key to set the date and time was written successfully.

	×
Key to set	the time was written successfully.
	ОК

- 2. Click on OK.
- 3. The programming key fob should now be taken to the lock to program the lock date and time.

Note: Previous to uploading any data to a lock, the Master User PIN must be "set" in the lock. The default PIN assigned to the Master User is "12345". See the **Unicon CL10 Operating Instructions** for further detail.

Locks Menu - CL20

	Loc	s			
		Li	st Locks		
A -		Pr	ogram Lock		
		Program Lock Users			
2:20-		Pr	ogram Lock Access Schedules		
		Pt	ogram Lock Time		

List Locks or Program Lock Information

The Locks Menu options for the Model CL20 software interface allow you to program the lock, add/delete users, set access schedules, or set the date and time in the lock. The Locks menu options can also be accessed by selecting the Locks icon from the Toolbar.



From the Main menu:

1. Select the Locks Menu or the rest toolbar icon.

List Locks

This menu item is used to display all locks (CL10 and CL20) that have been defined in the PC system. It also allows the details of each lock to be displayed in report format. Locks can also be deleted from the database.

1. Select List Locks from the Program Locks Menu or select the icon from the

o 10	nicon Locks				
-	Lock Name	Lock Type 👘	Lock Location	Lock Description	
+	Inpatient Services Med Cart 1	CL20	TCU - 3rd Floor - Hall 2	Patient Meds	
	Labor & Delivery Newborn Cart	CL20	Labor & Delivery Wing-2nd Floor	Newborn Meds Cart	1
	Outpatient Surgery Cabinet 1	CL10	Outpatient Prep	Patient Cabinet #1 - Personal Storage	
	Patient Room #301	CL10	TCU - 3rd Floor - Room #301	Patient Room #301 - Personal Storage	E.
*					
			Delete Lock	Show Lock Details Report	ndow

Program Locks screen.

The list will display the locks specified for the Current Lock Interface (i.e., CL20) followed by any CL10 locks that have also been defined in the system.

The lock list display grid can be sorted on any of the four field columns by clicking on a specific column name tab at the top of the grid.

Delete Lock

One option on the List Unicon Locks screen is "Delete Lock". This item is used to delete a lock that no longer needs to be maintained in the system.

1. Select the lock in the list that is to be deleted from the system.

醚 Un	icon Locks				
-	Look Nama	Look Tupo	Look Looption	Look Description	
	In Patient Services Med Cart 1	CL20	TCU - 3rd Eloor - Hall 2		
-	Labor and Delivery Newborn Cart	CL 20	Labor & Delivery Wing-2nd Floor	Newborn Medical Cart	
*					
			1	10	
		_			
			Delete Lock	Show Lock Details Beport Close	Window

2. Click on the **Delete Lock** tab.

A prompt window is displayed asking for confirmation to delete the lock.



3. Click on Yes to delete the selected lock.

A message window is displayed to indicate that the lock was deleted successfully.



4. Click on **OK** to continue.

Show Lock Details Report

Another option on the List Unicon Locks screen is "Show Lock Details Report". This option allows the details defined for an individual lock to be shown in Crystal report format.

1. Select the lock in the list for which you would like to view the Lock Details report.

Report on GL 20 Lock					🖉 🖬 🔛
955	► H 函 圖 圖 H				
Main Report					
	Unicon CL Series Softv	vare			
	Report on CL20 Lock				
	Lock ID Number :	0001			
	Lock Serial Number :	DCL2	2000080508	2006KML	
	Lock Name :	In Pat	tient Servic	es Med Cart 1	
	Lock Type :	CL20	n -		
	Lock Location :	TCU	- 3rd Floor	Hall 2	
	Lock Description :				
	Combo Requirement :	User	ID + PIN		
	Lock Mode :	Indep	pendent		
	Sound Status:	Soun	d ON		
	Access Mode :	Single	e User		
	Reporting Capabilities :	All			
	Day	Schedule 1	è	Schedule 2	
	Sunday	12:00 AM - 12:00 AM	1	2:00 AM - 12:00 AM	
	Monday	12:00 AM - 12:00 AM	4	2:00 AM - 12:00 AM	
	Tuesday	12:00 AM-12:00 AM	4	2:00 AM - 12:00 AM	
	Wednesday	12:00 AM-12:00 AM	4	2:00 AM - 12:00 AM	
	Thursday	12:00 AM-12:00 AM	1	2:00 AM-12:00 AM	
Current Page No.: 1	-	Total Page No.: 3		Zoom Factor: 100%	

There are standard functions available from the toolbar in all of the Crystal report formats.

Participation (1)

The toolbar supports paging forward, backward, to the first, the last or a specific page within a report. It also supports a search function which allows users to search for a string within a report. The toolbar allows users to zoom in or out of a report with a zoom factor between 25 and 400. Additionally, the toolbar supports the ability to close or refresh a report page, print a report, and export a report.

You can change the Zoom on the report or page down to see more of the lock detail data.

Program Lock

The second option on the Locks menu is "Program Lock". This menu item is used to initiate the program locks wizard. It should be selected to define the original lock setup data, users, and time windows for a lock.

Note: The Program Lock operation requires a the teal programming key fob.

If you choose the "Program the Lock" menu option from the Unicon CL Series PC software, you can define the following data in a lock:

- Lock ID
- Access Combination Requirements
- Access Mode
- Lock Operating Mode
- Sound ON/OFF
- Reporting Capabilities
- Users
- Access Schedules

1. Select Program Lock.

Note: The date and time in the lock will automatically be set to match the date and time of the PC when the lock is programmed with the programming key fob.

Program Lock - Lock Options

The Program	Lock -	Lock	Options	screen	is	display	yed.
-------------	--------	------	---------	--------	----	---------	------

ck Options	Add/Delete Users Access Schedules		
	Select or Enter New Lock Name:	~	
	Select Lock/D:	-	
	0001		
	Select Access Combination Requirement:		Lock Location:
	User ID + PIN	~	
	Select Access Mode:		Lock Serial Number:
	Single User	*	
	Select Lock Mode:	-	Lock Description:
	Independent	~	
	Select Sound Setting:		
	Sound ON	~	
	Select Reporting Capabilities:	_	
	All	*	

1. Enter the name for a new lock or select the name of a pre-existing lock that is being reprogrammed.

Note: To program a new lock to replace a lock that had been previously programmed and is no longer functional, simply select the old lock name from the dropdown window.

- If you would like to assign a lock ID to the lock, enter a four-digit number (0001-9999) for the lock ID. Otherwise, you may leave the default of "0001" for no lock ID assignment. This ID can serve to uniquely identify a lock in an audit report.
- Select the access combination requirement. The default is User ID + PIN. The other alternative is User ID only. This decreased access requirement lessens the security of the lock and is not recommended in most situations.

Note: The full 8-digit combination of User ID + PIN is <u>always</u> required for the Master User.

4. Select the access type. The default is Single User Access.

- 5. Select the lock mode. The default is Independent Mode.
- 6. Select whether you would like to have Sound turned "On or "Off" in the lock. The default value for the lock sound is "on".
- 7. Select the reporting capabilities for the lock. The default is All, but you can also choose to restrict the reporting capabilities to the Master User and other designated User IDs (112, 113, 114, 115) or to only the Master User.
- 8. Enter a descriptive Lock Location.
- 9. Enter the Lock Serial Number.

Note: The lock serial number can be found on the side of the lock chamber and also on the side of the box in which the lock was shipped.

- 10. Enter a Lock Description.
- 11. Click on **<u>Next</u>** to continue.

Program Lock - Add/Delete Users

You will be prompted with the **Program Lock - Add/Delete Users** screen. You can assign users to a lock from a predefined User Group, assign users to the lock individually, or a combination of both.

ock	Options	Add/Delete Users	Access Schedules					
.ock	Name:	<u></u>		Lock Mode	0		Select User Group:	
In Patient Services Med Cart 1			Independent				~	
	ID	User Name	Supervisor or Master User ID	Add or Update	Delete	Description		1
8	112							
	113							
	114							
	115							
	121							
	122							
	123							
	124							
	125							
	131							
	132							
	133							
	134							
	135	1						
	141							
	142							×

Assign Users to Lock from User Group

If you want to assign users to the lock from a predefined User Group, complete the following steps:

1. Select the User Group from the Select User Group dropdown window.

The fields will be filled with the predefined users for the User Group.

ock (Options	Add/Delete Users Ac	cess Schedules			
Lock Name: Labor and Delivery Newborn Cart				Lock Mode:		Select User Group:
				Independent	_	Labor and Delivery
	ID	User Name	Supervisor or Master User ID	Add or Update	Delete	Description
	112					
	113					
	114	Joanne Nadine Clark				Registered Nurse Supervisor
	115					
	121					
	122					
	123					
	124	Denise Arnold				Registered Nurse
	125					
	131					
	132					
	133					
	134					
	135					
	141					
	142					

2. Click on **Next** to continue.

You will be prompted with the Program Lock - Access Schedules screen. Go to the section for Program Lock - Access Schedules.

Assign Users to Lock

If you want to assign users to the lock individually, complete the following steps:

- **Note:** In Super/Sub mode certain User IDs 112, 113, 114, and 115 are reserved for Supervisors. These are also considered to be managerial User IDs when reporting restrictions have been defined for the lock.
- 1. Select the User ID to which you want to assign a user for the lock.

ock ()ptions	Add/Delete Users	Access Schedules					
ock l	Name:			Lock Mode	0		Select User Group:	
abor	and De	elivery Newborn Cart		Independent				*
	ID	User Name	Supervisor or Master User ID	Add or Update	Delete	Description		-
	112							
	113	(I						
	114							
	115							
	121							
	122	V						
	123							
	124	10						
	125							
	131							
	132							
	133							
	134							
	135							
	141							
	142	u						×

2. Click on the User Name field in the same line as the selected User ID.

A dropdown box arrow will appear on the right hand side of the field.

3. Select a user name from the dropdown selection box.

Helpful Hint: You can also type the first letter of the user name that you want to select in the User Name field. The field will automatically be filled with the user name that is closest to that letter (in alphabetical order.) If you access the dropdown selection box at this point, the pointer will be sitting at that name in the selection list.

ick C	ptions	Add/Delete Users	Access Schedules					
ock Name:			Lock Mode	0		Select User Group:		
abor and Delivery Newborn Cart		Independent						
	ID	User Name	Supervisor or Master User ID	Add or Update	Delete	Description		-
	112							
	113							
	114	Denise Arnold 😒						
	115	Denise Arnold Helen Lynn Hardin						
	121	Jennifer Ann Henry Joanne Nadine Flat						
	122	Linda Lee Lawson Rhonda Marie Watson Robin Renae Hayden						
	123							
	124							
	125							
	131	-						
	132							
	133							
	134							
	135							
	141							
	142				П			×

The selected name will fill the window.

1 10			
Dec Dec	on an inclusion	ante	1 in and
- 10	Pram	UCK	wizaiu

	puons		Access achequies				A second second	
ock N	lame:			Lock Mode	¢	_	Select User Group:	
abor and Delivery Newborn Cart		Independent				×		
	ID	User Name	Supervisor or Master User ID	Add or Update	Delete	Description		^
	112							
	113							
9	114	Joanne Nadine 💌						
	115							
	121							
	122							
	123							
	124	0						
	125							
	131							
	132							
	133							
	134							
	135							
	141							
	142				П			*

- Note: If you make an incorrect name selection, you can change your selection by returning to the dropdown selection box. If you incorrectly assigned a user to a User ID that you did not intend to use, you can clear the name from that User ID. Simply click on a field other than User Name then return to the User Name field. Once you have clicked on the User Name field again, you can right click. A tab is displayed to "Clear Name". Click on the "Clear Name" tab.
- 4. If you are operating the lock in Supervisor/Subordinate Mode, a Supervisor or a Master User must be assigned to the user. Click on the Supervisor or Master User ID field and type in the Supervisor or Master User ID, or you can make a selection from the dropdown box.
- Note: For a designated Supervisor ID (i.e., 112, 113, 114, 115), the only selection choice is the Master User ID of 111. For all other User IDs, the choices are limited to the designated Supervisor IDs of 112, 113, 114, and 115.

ock C	ptions	Add/Delete Users Aci	cess Schedules	_			
ock Name:					Mode:		Select User Group:
Labor and Delivery Newborn Cart				Independent			×
	ID	User Name	Supervisor or Master User ID	-	Add or Update	Delete	Description
	112						
	113	81					
	114	Joanne Nadine Clark		*	V		Registered Nurse Supervisor
	115						
	121						
	122						
	123						
	124						
	125						
	131						
	132						
	133						
	134						
	135	()					
	141						
	142	d.					

- 5. Select the next User ID you want to assign to a user for this user group.
- 6. Click on the User Name field in the same line as the selected User ID.

A dropdown box arrow will appear on the right hand side of the field.

ock O	ptions	Add/Delete Users Acce	ess Schedules			
ock N	ame:			Lock Mode:		Select User Group:
abor	and De	elivery Newborn Cart		Independent		×
	ID	User Name	Supervisor or Master User ID	Add or Update	Delete	Description
	112					
	113					-
	114	Joanne Nadine Clark				Registered Nurse Supervisor
	115					
	121					
	122					
	123					
	124	×				
	125					
	131					
	132					
	133					
	134					
	135					
	141					
	142					N

7. Select a user name from the dropdown selection box.

ock O	ptions	Add/Delete Users Acce	ess Schedules			
ock N	lame:			Lock Mode:		Select User Group:
abor.	and De	elivery Newborn Cart		Independent		×
	ID	User Name	Supervisor or Master User ID	Add or Update	Delete	Description
	112					
	113					-
	114	Joanne Nadine Clark				Registered Nurse Supervisor
	115					
	121					
	122					
	123					
	124	Y	1			
	125	Denise Arnold Helen Lunn Hardin				
	131	Jennifer Ann Henry Joanne Nadine Clark				
	132	Linda Lee Lawson Bhonda Marie Watson				
	133	Robin Renae Hayden				
	134					
	135					
	141					
	142			A		×

The selected name will fill the window.

ock N	lame:			Lock Mode:		Select User Group:
abor	and De	elivery Newborn Cart		Independent		
	ID	User Name	Supervisor or Master User ID	Add or Update	Delete	Description
	112					
	113					
	114	Joanne Nadine Clark				Registered Nurse Supervisor
	115					
	121					
	122					
	123					
9	124	Denise Arnold 🛛 🔽				
	125					
	131					
	132					
	133					
	134					
	135					
	141					
	142					

8. Click on the User ID field for the user just added.

The **Add or Update** column should now be checked for the user to be added to the lock.

- 9. If you are operating the lock in Supervisor/Subordinate Mode, a Supervisor or a Master User must be assigned to the user. Click on the Supervisor or Master User ID field and type in the Supervisor or Master User ID, or you can make a selection from the dropdown box.
- **Note:** For a designated Supervisor ID (i.e., 112, 113, 114, 115), the only selection choice is the Master User ID of 111. For all other User IDs, the choices are limited to the designated Supervisor IDs of 112, 113, 114, and 115.

ock C	Iptions	Add/Delete Users Acr	cess Schedules			
ock N	lame:			Lock Mode:		Select User Group:
_abor and Delivery Newborn Cart			Independent		Market	
	ID	User Name	Supervisor or Master User ID	Add or Update	Delete	Description
	112					
	113					
	114	Joanne Nadine Clark				Registered Nurse Supervisor
	115					
	121					
	122	2				
	123					
•	124	Denise Arnold		 Image: Image: Ima		Registered Nurse
	125					
	131					
	132					
	133					
	134					
	135	64				
	141					
	142					x

- 10. Continue repeating the steps to add another user to the user group until the user group members have all been defined.
- 11. Once all user assignments are defined, ensure that the appropriate columns are checked for the users to be added to the lock and click on **Next** to continue.

You will be prompted with the Program Lock - Access Schedules screen. Go to the section for Program Lock - Access Schedules.

Program Lock - Access Schedules

You will be prompted with the **Program Lock - Access Schedules** screen.You can assign an access schedule to a lock from a predefined access schedule template or define a unique access schedule for the lock from this screen.

				5	elect Access Schedule:	
Select Days	Aci All	cess None	Schedule 1	End Time	Schedule 2 Start Time	End Time
🗌 Sunday			"12:00 AM"	"12:00 AM"	"12:00 AM"	0 "12:00 AM" 0
🗌 Monday			"12:00 AM"	12:00 AM"	"1200 AM"	1200 AM"
🗌 Tuesday			"12:00 AM"	1200 AM"	"1200 AM"	2 "12:00 AM" =
🗌 Wednesday			"12:00 AM"	"12:00 AM"	"12:00 AM"	2 112:00 AM"
🗌 Thursday			"12:00 AM"	"12:00 AM"	"12:00 AM"	112:00 AM"
🗌 Friday			"12,00 AM"	"12:00 AM"	"1200 AM"	C "12:00 AM"
Saturday			"12:00 AM"	"12:00 AM" 😫	"12:00 AM"	**************************************

Assign Access Schedules to Lock from Access Schedule Template

If you want to assign the access schedules for the lock from a predefined Access Schedule template, complete the following steps:

1. Select the Access Schedule from the Select Access Schedule dropdown window.

The fields will be filled with the predefined access schedule values.

priorite 1 iddi b oloite i			in a p	Automation 1	
				Select Access Schedule: Weekday Schedule	Y
Select Days	Aci All	cess None	Schedule 1 Start Time End Time	Schedule 2 Start Time End Time	
Sunday			"12:00 AM" 12:00 AM"	"12.00 AM" 🗢 12.00 AM"	
Monday			"07:00 AM" 📚 "07:00 PM"	" 🗢 "07:00 AM" 📚 "07:00 PM"	Å
🗹 Tuesday			"07:00 AM" 🔹 "07:00 PM"	" 🗢 "07:00 AM" 😂 "07:00 PM"	*
Vednesday			"07:00 AM"	" 🗘 "07:00 AM" 🗘 "07:00 PM"	•
🔽 Thursday			"07:00 AM" 🔅 "07:00 PM"	" 🗊 "07:00 AM" 😴 "07:00 PM"	*
Friday			"07:00 AM" 🔹 "07:00 PM"	" 🗘 "07:00 AM" 💲 "07:00 PM"	*
🔲 Saturday			"12:00 AM" 2 12:00 AM"	"12:00 AM" 🔄 "12:00 AM"	=

2. Ensure that a programming key fob has been attached to the Unicon data cable and click on **Finish**.

The following message window is displayed to indicate that the Program Key was written successfully.



Assign Access Schedules to Lock

If you want to define the access schedules for the lock individually, complete the following steps:

- 1. To change the access schedule settings for a given day, click on the Select Days box for that day. If the box is not checked, the lock window settings will not be affected for that day and will remain set to whatever values are currently set at the lock.
- **Note:** The access schedule settings will default to "all access" at the lock unless defined otherwise via manual programming at the lock or via data upload to the lock from the software.

Once the Select Days box has been selected for a specific day, the other input fields for that day will become enabled for data entry.

					ale at Assess Cale at the	
				5	elect Access Schedule.	8
Select Days	Acc All	cess	Schedule 1	End Time	Schedule 2	EndTime
🗹 Sunday			"12:00 AM"	"12:00 AM"	"12:00 AM"	12:00 AM"
🔲 Monday			"12:00 AM" 2	"12:00 AM" 2	"12:00 AM"	"12:00 AM"
🗌 Tuesday			"12:00 AM" =	1200 AM"	"12:00 AM"	"12:00 AM"
🗌 Wednesday			"12:00 AM"	"12:00 AM"	"12:00 AM"	"12:00 AM"
🗌 Thursday			"12:00 AM" =	"12:00 AM" 🔮	"12/00 AM"	112:00 AM"
🔲 Friday			"12.00 AM"	"12:00 AM" =	"12:00 AM"	"12:00 AM"
🗌 Saturday			"12:08 AM" =	"12:00 AM"	"12:00 AM"	"12:00 AM"

2a. If you want No Access Restriction (24 hour access) for the selected day, select the appropriate box for "All Access". All other input fields will become unavailable for that day.

- 2b. If you want no lock access allowed for the selected day, select the "None" box. All other input fields will become unavailable for that day.
- 2c. If you want to limit access to a certain time period of the selected day, define an access time window by entering a Start Time and End Time under the Schedule 1 section of the screen. Specify all times in HH:MM format. Enter times as they would be set at the lock.
- **Note:** When data is entered for Schedule 1, the same Start and End Time will automatically be filled in for Schedule 2 once you click into the second window.
- 3. Tab to the Start Time in Schedule 2. If you want to define a second access time window for the selected day, update the Start Time and End Time under the Schedule 2 section of the screen to the values for the second window.
- **Note:** If you do not choose to define a second window, the second window will default to the same time period as the first window.

Repeat steps 2 and 3 for each day that you would like to define lock access.

4. Once you are finished with the Access Schedules screen, ensure that a programming key fob has been attached to the data cable and click on **Flnish**.

The following message window is displayed to indicate that the Program Key was written successfully.

The Program	Key was successfully written.
	ок

- 5. Click on OK.
- 6. The programming key fob should now be taken to the lock to program the lock data.
 - **Note:** Previous to uploading any data to a lock, the Master User PIN must be "set" in the lock. The default PIN assigned to the Master User is "12345". The default PIN assigned to a new User or Supervisor ID is "55255". A user must change this default PIN before any lock operations can be performed. See the **Unicon CL20 Operating Instructions** for further detail.

Program Lock Users

This option is used to add and/or delete users to or from a lock using a Programming Key Fob. The option should be selected only to add or delete users to a lock that has already been programmed.

- **Note:** If the lock is operating in Supervisor/Subordinate Mode, Supervisors cannot be added or deleted using this option.
- 1. Select Program Lock Users.

The "Add/Delete Users" screen is displayed.

Notor	The first look	(in alphabatical	ordor) is shown	as the default
note:	THE HISLIOCK		order) is shown	as the default.

Select Lock Name: Lock Mode: In Patient Services Med (V Independent				Select User Group:			
	ID	User Name	Supervisor or Master User ID	Add or Update	Delete	Description	
-	112	Linda Lee Lawson				Registered Nurse Supervisor	
	113						
	114						
	115						
	121	Jennifer Ann Henry				Registered Nurse	
	122						
	123						
	124					1	
	125						
	131	1					
	132						
	133						
	134						
	135						
	141						
	142						
	143						

2. Select the name of the lock to which you want to add/delete users.
| elect Li | ock N | lame: Lock | k Mode: | | | Select User Group: | |
|----------|-----------------------|--------------------|---------------------------------|------------------|--------|--|---|
| abor a | nd De | livery Newb 🔽 Inde | spendent | | | | |
| abor ar | nt Ser
nd De
TD | vices Med Cart | Supervisor or
Master User ID | Add or
Update | Delete | Description | 1 |
| | 112 | Linda Lee Lawson | | | | Registered Nurse Supervisor | |
| | 113 | | | | | | |
| | 114 | | | | | | |
| | 115 | | | | | | |
| | 121 | Jennifer Ann Henry | | | | Registered Nurse | |
| | 122 | | | | | and a state of the | |
| | 123 | | | | | | |
| | 124 | | | | | | |
| | 125 | | | | | | |
| | 131 | | | | | | |
| | 132 | | | | | | |
| | 133 | | | | | | |
| | 134 | | | | | | |
| | 135 | | | | | | |
| | 141 | | | | | | |
| | 142 | | | | | | |
| | 143 | | | | | | |

Once the lock is selected, the lock mode will be displayed along with the users currently assigned to the lock.

abor a	Lock N and De	lame: livery Newb	Lock M Indepe	ode: ndent]		Select User Group:	1
	ID	User Name		Supervisor or Master User ID	Add or Update	Delete	Description	
	112							
	113							
	114	Joanne Nadine	Clark				Registered Nurse Supervisor	
	115							
	121							
	122							
	123							
	124	Denise Arnold					Registered Nurse	
	125							
	131							
	132							
	133							
	134							
	135							
	141							
	142							
	143							

Caution: Do not click on OK until you have completed <u>all</u> user changes for the lock. Clicking on OK will actually write the add/update/delete user information to the database and to the Programming Key Fob.

Add Users to the Lock

If you want to add new users to the lock, complete the following steps for each user to be added:

Note: In Super/Sub mode certain User IDs 112, 113, 114, and 115 are reserved for Supervisors. When operating in Independent Mode, these User IDs are also considered to be managerial /admistrative User IDs. Reporting restrictions can be defined for the lock allowing these users to retrieve data from the lock for reporting purposes.

3a. Select the User ID to which you want to assign a new user for the lock.

elect	Lock N	lame:	Lock M	ode:	-		Select User Group:	
abor	and De	elivery Newb 🗙	Indepe	ndent				
	ID	User Name		Supervisor or Master User ID	Add or Update	Delete	Description	4
	112							
	113							
	114	Joanne Nadine	Clark				Registered Nurse Supervisor	
	115							
	121							
	122							
	123							
	124	Denise Arnold					Registered Nurse	
	125							
	131							
	132							
	133							
	134							
	135							
	141							
	142							
	143							

3b. Click on the User Name field in the same line as the selected User ID.

A dropdown box arrow will appear on the right hand side of the field.

3c. Select a user name from the dropdown selection box.

Helpful Hint: You can also type the first letter of the user name that you want to select in the User Name field. The field will automatically be filled with the user name that is closest to that letter (in alphabetical order.) If you access the dropdown selection box at this point, the pointer will be sitting at that name in the selection list.

elect	Lock N	ame:	Lock Mo	de:			Select User Group:	
abor	and De	elivery Newb 🗙	Indepen	dent				
	ID	User Name		Supervisor or Master User ID	Add or Update	Delete	Description	4
	112	1						
	113							
	114	Joanne Nadine	Clark				Registered Nurse Supervisor	
	115							
	121							
	122							
	123	-						
	124	Denise Arnold					Registered Nurse	
	125	Denise Arnold	~					
	131	Denise Arnold Helen Lynn Har	din					
	132	Jennifer Ann He	nry Clark					
	133	Linda Lee Laws	on Vateon					
	134	Robin Renae H	ayden					
	135	Stacle Ann Full	lps.					
	141							
	142							
	143							

The selected name will fill the window.

elect	Lock N	ame:	Lock Mo	de:			Select User Group:	
abor.	and De	elivery Newb 💌	Indepen	dent				v
	ID	User Name		Supervisor or Master User ID	Add or Update	Delete	Description	-
	112						1	
	113							
	114	Joanne Nadine	Clark				Registered Nurse Supervisor	
	115							
	121							
	122							
	123							
	124	Denise Arnold					Registered Nurse	
Ø	125	Stacie Ann Phill	ips 💌					
	131							
	132							
	133							
	134							
	135							
	141							
	142	1						
	143							

- **Note:** If you make an incorrect name selection, you can change your selection by returning to the dropdown selection box. If you incorrectly assigned a user to a User ID that you did not intend to use, you can clear the name from that User ID. Simply click on a field other than User Name and then return to the User Name field. Once you have clicked on the User Name field again, you can right click. A tab is displayed to "Clear Name". Click on the "Clear Name" tab.
- 3d. Click on the User ID field for the user just added.

The **Add or Update** column should now be checked for the user to be added to the lock.

3e. If you are operating the lock in Supervisor/Subordinate Mode, a Supervisor or a Master User ID must be assigned to the user. Click on the Supervisor or Master User ID field and type in the Supervisor or Master User ID, or you can make a selection from the dropdown box.

Note: For a designated Supervisor ID (i.e., 112, 113, 114, 115), the only selection choice is the Master User ID of 111. For all other User IDs, the choices are limited to the designated Supervisor IDs of 112, 113, 114, and 115.

elect	Lock N	ame:	Lock Mo	ode:			Select User Group:	
.abor	and De	livery Newb 🗙	Indeper	ndent				
	ID	User Name		Supervisor or Master User ID	Add or Update	Delete	Description	4
	112							
	113							
	114	Joanne Nadine	Clark				Registered Nurse Supervisor	
	115							
	121							
	122							
	123							
	124	Denise Arnold					Registered Nurse	
t i	125	Stacie Ann Phill	ips	×			Nursing Assistant	
	131							
	132							
	133							
	134							
	135							
	141							
	142							
	143							

Change User ID Assignment

If you want to change the user who is currently assigned to a User ID, complete the following steps for each User ID assignment to be changed:

Note: In Super/Sub mode certain User IDs 112, 113, 114, and 115 are reserved for Supervisors. These are also considered to be managerial User IDs in Independent mode when reporting restrictions have been defined for the lock.

3a. Select the User ID to which you want to assign a different user for the lock.

elect I	Lock N	lame:	Lock M	lode:			Select User Group:	
abor	and De	elivery Newb 🔽	Indepe	endent				1
	ID	User Name	-	Supervisor or Master User ID	Add or Update	Delete	Description	4
	112	1					1	
	113							
	114	Joanne Nadine	Clark				Registered Nurse Supervisor	
	115							
	121							
	122							
	123							
	124	Denise Arnold					Registered Nurse	
	125	Stacie Ann Phil	lips				Nursing Assistant	
	131							
	132							
	133							
	134							
	135							
	141							
	142							
	143							

3b. Click on the User Name field in the same line as the selected User ID.

A dropdown box arrow will appear on the right hand side of the field.

3c. Select a different user name from the dropdown selection box.

Helpful Hint: You can also type the first letter of the user name that you want to select in the User Name field. The field will automatically be filled with the user name that is closest to that letter (in alphabetical order.) If you access the dropdown selection box at this point, the pointer will be sitting at that name in the selection list.

elect L	ock N	ame:	Lock Mo	de:			Select User Group:	
abor a	nd De	livery Newb 🔽	Independ	dent				~
	ID	User Name		Supervisor or Master User ID	Add or Update	Delete	Description	-
	112	1						
	113							
	114	Joanne Nadine	Clark				Registered Nurse Supervisor	
	115							
	121							
	122							
	123							
	124	Denise Arnold					Registered Nurse	
	125	Stacie Ann Phil	lips 🔽				Nursing Assistant	
	131	Denise Arnold Helen Lynn Har	din					
	132	Jennifer Ann He	enry Clark					
	133	Linda Lee Laws	ion	0				
	134	Rhonda Marie V	Vatson					
	135	Robin Renae H Stacie Ann Phill	ayden ips					
	141							
	142							
	143							

The selected name will fill the window.

elect	Lock N	ame:	Lock Mo	de:			Select User Group:	
abor	and De	elivery Newb 😒	Indepen	dent				•
	ID	User Name	-	Supervisor or Master User ID	Add or Update	Delete	Description	-
	112	1						
	113							
	114	Joanne Nadine	Clark				Registered Nurse Supervisor	
	115							
	121							
	122							
	123							
	124	Denise Arnold					Registered Nurse	
0	125	Maria Justine Sp	oarks 🔽				Nursing Assistant	
	131							
	132							
	133							
	134							
	135							
	141							
	142	1						
	143							

- **Note:** If you make an incorrect name selection, you can change your selection by returning to the dropdown selection box. If you incorrectly assigned a user to a User ID that you did not intend to use, you can clear the name from that User ID. Simply click on a field other than User Name and then return to the User Name field. Once you have clicked on the User Name field again, you can right click. A tab is displayed to "Clear Name". Click on the "Clear Name" tab.
- 3d. Click on the User ID field for the user just updated.

The **Add or Update** column should now be checked for the user to be updated in the lock.

3e. If you are operating the lock in Supervisor/Subordinate Mode, a Supervisor or a Master User ID must be assigned to the user. Click on the Supervisor or Master User ID field and type in the Supervisor or Master User ID, or you can make a selection from the dropdown box.

Note: For a designated Supervisor ID (i.e., 112, 113, 114, 115), the only selection choice is the Master User ID of 111. For all other User IDs, the choices are limited to the designated Supervisor IDs of 112, 113, 114, and 115.

elect	Lock N	lame:	Lock M	ode:			Select User Group:	
abor	and De	elivery Newb 🗙	Indepe	ndent				
	ID	User Name		Supervisor or Master User ID	Add or Update	Delete	Description	4
	112							
	113							
	114	Joanne Nadine	Clark				Registered Nurse Supervisor	
	115							
	121							
	122							
	123							
	124	Denise Arnold					Registered Nurse	
	125	Maria Justine Sp	barks	~	V		Registered Nurse	
	131							
	132							
	133							
	134							
	135							
	141							
	142							
	143							1.

Delete Users from Lock

If you want to delete users from the lock, complete the following steps for each user to be deleted:

3a. Select the User ID that you want to delete from the lock.

elect	Lock N	lame:	Lock M	lode:	_		Select User Group:	
abor	and De	elivery Newb 🗙	Indepe	endent				1
	ID	User Name		Supervisor or Master User ID	Add or Update	Delete	Description	4
	112							
	113	0						
	114	Joanne Nadine	Clark				Registered Nurse Supervisor	
	115							
	121							
	122							
	123							
	124	Denise Arnold					Registered Nurse	
	125	Maria Justine Sp	barks				Registered Nurse	
	131							
	132							
	133							
	134							
	135							
	141							
	142							
	143							

3b. Click on the Delete box for the User ID that you want to delete from the lock.

elect	Lock N	ame: L	ock Mode:			Select User Group:	
n Pat	ient Ser	vices Med (💌 🛛	ndependent				~
	ID	User Name	Supervisor or Master User I	Add or D Update	Delete	Description	<u>^</u>
	112	Linda Lee Lawson				Registered Nurse Supervisor	
	113						
	114						
	115						
	121	Jennifer Ann Henry	,			Registered Nurse	
	122						
	123						
	124						
	125						
0	131	Maria Justine Spar	ks		Z	Registered Nurse	
	132						
	133	1					
	134						
	135						
	141						
	142						
	143						

Write to the Key

4. When all settings are complete and all desired users have been added/deleted appropriately, ensure that the Programming Key Fob has been attached to the Unicon data cable and click on the **OK** button.

A message window will be displayed indicating that the Add/Delete key was written successfully.

	×
The Add/Delete User key ha	s been written successfully.
ОК	

- 5. Click on **OK** to return to the Lock Options screen.
- 6. The key should now be taken to the lock to add/delete users to/from the lock.

Note: Previous to uploading any data to a lock, the Master User PIN must be "set" in the lock. The default PIN assigned to the Master User is "12345". The default PIN assigned to a new User or Supervisor ID is "55255". A user must change this default PIN before any lock operations can be performed. See the **Unicon CL20 Operating Instructions** for further detail.

Program Lock Access Schedules

By default, the lock is set to have no access schedule restriction for all seven days. This means that users can open the lock at any time during any day. This option allows access schedules to be programmed at the PC and then uploaded to the lock.

Note:	The access schedule settings will default to "all access" at the lock un-
	less defined otherwise via manual programming at the lock or via data
	upload to the lock from the software.

From the Locks menu:

1. Select Program Lock Access Schedules.

The "Set Access Schedules" screen is displayed.

Note: The first lock (in alphabetical order) is shown as the default.

In Patient Services	Med Cart	1	~		Select Access Schedule:	
Select Days	Aci All	cess None	Schedule 1 Start Time	End Time	Schedule 2 Start Time	End Time
🔲 Sunday			"T2.00 AM"	"12:00 AM"	"12:00 AM"	0 "1200 AM" 0
🗌 Monday			"12:00 AM"	"12:60 AM"	"12:00 AM"	2 "12:60 AM" 2
🗌 Tuesday			"12:00.AM"	12/00 AM"	"12:00 AM"	2 12/00 AM** 2
_ Wednesday			"12:00 AM"	"12:00 AM"	"12:00 AM"	2 12:00 AM"
🗌 Thursday			"12:00 AM"	"12:00 AM"	"12:00 AM"	12:00 AM"
🗌 Friday			"12:00 AM"	"12:00 AM"	112:00 AM**	12:00 AM"
Saturday			"12:00 AM"	12:00 AM"	"12:00 AM"	: 12:00 AM" :

2. Select the name of the lock whose access schedules you wish to update.

abor and Deliveru	Newborn	Cart	v		Select	Access Schedule:	1	
n Patient Services I	Med Cart	1			-			
Labor and Delivery I	Newborn Aci	Cart	Schedule 1			Schedule 2		
elect Days	All	None	Start Time	End Time		Start Time		End Time
] Sunday			"12.00 AM"	"12:00 AM"	2	"12:00 AM"	-	"12:00 AM"
_ Monday			"12:00 AM"	"12:00 AM"		"12:00 AM"	-	12:60 AM"
Tuesday			"12:00.AM"	"12/00 AM"	-	"12:00.AM"	-	12/00 AM**
] Wednesday			"12:00 AM"	"12:00 AM"		"12:00 AM"		"12:00 AM"
] Thursday			"12:00 AM"	"12:00 AM"	-	"12:00 AM"	2	"12:00 AM"
] Friday			"12:00 AM"	"12:00 AM"		"12:00 AM"	-	"12:00 AM"
Saturday			"12:00.AM"	"12:00 AM"	0	"12:00 AM"	-	"12:00 AM"

Once the lock is selected, the current access schedules defined for the lock will be displayed.

Labor and Delivery N	Vewborn	Cart	~			Access Jenedale.	Y
Select Days	Ace All	cess None	Schedule 1 Start Time	End Time		Schedule 2 Start Time	End Time
Sunday			"12.00 AM"	12:00 AM"	-	"12:00 AM"	12:00 AM"
Monday			"07:00 AM"	"07:00 PM"	*	"07:00 AM"	"07:00 PM"
🗹 Tuesday			"07:00 AM"	"07:00 PM"	*	"07:00 AM"	"07:00 PM"
Vednesday			"07:00 AM"	"07:00 PM"	*	"07:00 AM"	"07:00 PM"
🗹 Thursday			"07:00 AM"	"07:00 PM"	\$	"07:00 AM"	"07:00 PM"
🗹 Friday			"07:00 AM"	"07:00 PM"	*	"07:00 AM"	"07:00 PM"
Saturday			112:00 AM**	"12:00 AM"	6	"12.00 AM"	12.00 AM" C

Assign Access Schedules to Lock from Access Schedule Template

If you want to assign the access schedules for the lock from a predefined Access Schedule template, complete the following steps:

1. Select the Access Schedule from the Select Access Schedule dropdown window.

The fields will be filled with the predefined access schedule values.

In Patient Services	Med Cart	1	~		Weekday Schedule		~
			100		The second secon		
Select Days	Aci All	cess None	Schedule 1 Start Time	End Time	Schedule 2 Start Time	End Time	
] Sunday			"12:00 AM"	12:00 AM"	"12:00 AM"	2 1200 AM"	
🛛 Monday			"07:00 AM"	"07:00 PM"	"07:00 AM"	😂 "07:00 PM"	**
Z Tuesday			"07:00 AM"	"07:00 PM"	"07:00 AM"	* "07:00 PM"	*
🛛 Wednesday			"07:00 AM"	07:00 PM''	"07:00 AM"	2 "07:00 PM"	**
Z Thursday			"07:00 AM"	"07:00 PM"	"07:00 AM"	* "07:00 PM"	*
Friday			"07:00 AM"	"07:00 PM"	"07:00 AM"	😂 "07:00 PM"	\$
Saturday			"T2:00 AM"	12:00 AM"	"12:00 AM"	12.00 AM"	c

2. Ensure that a programming key fob has been attached to the Unicon data cable and click on **OK**.

The following message window is displayed to indicate that the Access Schedules key was written successfully.



Assign Access Schedules to Lock

If you want to define the access schedules for the lock individually, complete the following steps:

- 1. To change the access schedule settings for a given day, click on the Select Days box for that day. If the box is not checked, the lock window settings will not be affected for that day and will remain set to whatever values are currently set at the lock.
- **Note:** The access schedule settings will default to "all access" at the lock unless defined otherwise via manual programming at the lock or via data upload to the lock from the software.

Once the Select Days box has been selected for a specific day, the other input fields for that day will become enabled for data entry.

	Å		Cabadida 1		Cabadda 2		
Select Days	All	None	Start Time	End Time	Start Time	End Time	
Sunday	0		"12.00 AM"	12:00 AM"	"12:00 AM"	2 1200 AM"	0
Monday			"07:00 AM"	"07:00 PM"	"07:00 AM"	* "07:00 PM"	**
🗹 Tuesday			"07:00 AM"	"07:00 PM"	"07:00 AM"	* "07:00 PM"	\$
🗹 Wednesday			"07:00 AM"	"07:00 PM"	"07:00 AM"	2 "07:00 PM"	**
🗹 Thursday			"07:00 AM"	"07:00 PM"	"07:00 AM"	🗘 "07:00 PM"	*
🗹 Friday			"07:00 AM"	"07:00 PM"	"07:00 AM"	😂 "07:00 PM"	\$
Saturday			112:00 AM**	112.00 AM" (C	112:00 AM**	"12.00 AM"	C.

2a. If you want No Access Restriction (24 hour access) for the selected day, select the appropriate box for "All Access". All other input fields will become unavailable for that day.

Labor and Delivery	Newborn	Cart	~		Jelect	Access Junedule.	~
Select Days	Ac All	cess None	Schedule 1 Start Time	End Time		Schedule 2 Start Time	End Time
] Sunday			"12.00 AM"	"1200 AM"		"12:00 AM" 👙	"1200 AM" 🛫
🛛 Monday			112:00 AM ¹¹	- 12:00 AM"	Ξ	"12:00 AM"	12:60 AM"
Z Tuesday			"12:00.AM"	"12/00 AM"		"12:00 AM"	12/00 AM"
🛛 Wednesday	V		"12:00 AM"	"12:00 AM"	2	"12:00 AM"	12:00 AM* 🛫
Z Thursday	V		"12:00 AM"	; 12:00 AM''		"12:00 AM"	"12:00 AM"
Friday	V		"12:00 AM"	"12:00 AM"		"12:00 AM"	"12:00 AM"
] Saturday			"12:00 AM"	= ["12:00 AM"	<u>.</u>	"12:00 AM"	12:00 AM" C

- 2b. If you want no lock access allowed for the selected day, select the "None" box. All other input fields will become unavailable for that day.
- 2c. If you want to limit access to a certain time period of the selected day, define an access time window by entering a Start Time and End Time under the Schedule 1 section of the screen. Specify all times in HH:MM format. Enter times as they would be set at the lock.

Note: When data is entered for Schedule 1, the same Start and End Time will automatically be filled in for Schedule 2 once you click into the second window.

If you want to define a second access time window for the selected day, update the Start Time and End Time under the Schedule 2 section of the screen to the values for the second window.

3. Tab to the Start Time in Schedule 2. If you want to define a second access time window for the selected day, update the Start Time and End Time under the Schedule 2 section of the screen to the values for the second window.

Note: If you do not choose to define a second window, the second window will default to the same time period as the first window.

Repeat steps 2 and 3 for each day that you would like to define lock access.

4. Once you are finished with the Access Schedules screen, ensure that a programming key fob has been attached to the data cable and click on **OK**.

The following message window is displayed to indicate that the Access Schedules Key was written successfully.

	×
The Access Sch	edules Key has been successfully written.
	ОК

- 5. Click on OK.
- 6. The programming key fob should now be taken to the lock to update access schedule data in the lock.

Note: Previous to uploading any data to a lock, the Master User PIN must be "set" in the lock. The default PIN assigned to the Master User is "12345". See the **Unicon CL20 Operating Instructions** for further detail.

Program Lock Date & Time

This option allows the current date and time to be uploaded to the lock.

Time in the Unicon locks does not automatically adjust for Daylight Savings Time so must be adjusted via manual programming at the lock or via a Programming Key Fob programmed at the software.

If you change the batteries in the lock, you might also need to reset the date and time in the lock.

From the Locks menu:

1. Ensure that a programming key fob has been attached to the Unicon data cable and select **Program Lock Time**.

The following message window is displayed to indicate that the key to set the date and time was written successfully.



- 2. Click on **OK**.
- 3. The programming key fob should now be taken to the lock to program the lock date and time.

Note: Previous to uploading any data to a lock, the Master User PIN must be "set" in the lock. The default PIN assigned to the Master User is "12345". See the **Unicon CL20 Operating Instructions** for further detail.



Keys

Initialize Audit Download Key Initialize User Table Download Key Delete Key Contents

Initialize or Delete Reporting Keys

The fifth menu option on the Main Menu is "Keys". The reporting key fob is used to transfer data between the Unicon CL Series Software program and the locks. The reporting key fob is programmed by the Unicon CL Series program for a specific function and can only be used for that function until reprogrammed. The Keys menu options can also be accessed by selecting the Keys icon from the Toolbar.



From the Main menu:



Initialize Audit Download Key

The first option on the Keys menu is "Initialize Audit Download Key." This function is used to initialize a Supervisor Audit key so that it can be taken to a lock to obtain an audit download from a lock's memory. The key is then returned to this system so that the data can be retrieved from the key. From the Keys menu:

1. Select Initialize Audit Download Key.

If a reporting key fob has not been attached to the Unicon data cable, the following message will be displayed.



Ensure that there is a reporting key fob attached to the data cable and click on the **OK** button to proceed.

The reporting key fob will be initialized for the lock audit download and the following confirmation message will be displayed.



Note: If you get a message window indicating a TMEX error, contact Kaba Mas Customer Support.

- 3. Click on the **OK** button to close the window.
- 4. Take the reporting key fob to the lock to retrieve the audit data. Return the key to the PC to report on the audit data.

Initialize User Table Download Key

This option is used to initialize a reporting key fob so that it can be used to download the user table from a lock. From the Keys menu:

1. Select Initialize User Table Download Key.

If a reporting key fob has not been attached to the Unicon data cable, the following message will be displayed.



Ensure that there is a reporting key fob attached to the data cable and click on the **OK** button to proceed.

The reporting key fob will be initialized for the user table download and the following confirmation message will be displayed.



Note: If you get a message window indicating a TMEX error, contact Kaba Mas Customer Support.

- 3. Click on the **OK** button to close the window.
- 4. Take the reporting key fob to the lock to retrieve the user table data. Return the key to the PC to report on the user data.

Delete Key Contents

The next option on the SA Keys menu is "Delete SA Key". This option is used to delete the contents of a Supervisor Audit key after data has been retrieved from a lock. Once data has been retrieved from a lock and the data has been viewed, printed or saved through a Report option, you may want to delete the data from the key for security purposes. From the SA Keys menu:

1. Select Delete Key Contents.

If a reporting key fob has not been attached to the Unicon data cable, the following message will be displayed.



Ensure that there is a reporting key fob attached to the data cable and click on the **OK** button to proceed.

The contents of the reporting key fob will be deleted and the following confirmation message will be displayed.

Key si	uccessfully deleted.
ſ	ОК

3. Click on the **OK** button to close the window.

Reports

	Rep	oorts		
		Repo	ort on Audit Download Key	
		Repo	ort on User Table Download Key	
2	Report on Users			
2	Lock List Report		List Report	
		Lock	Detail Report	
		Inte	grated Audit Report	

View or Print Reports

The Reports Menu option allows the operator to generate Crystal Reports from system data in addition to data that has been retrieved from the lock(s). The Reports menu options can also be accessed by selecting the Reports icon from the Toolbar.

Sort criteria is identified at the top of each report screen. You can change the sort criteria at any time by making your sort selections from the dropdown windows and then clicking on the **Submit** button.

There are standard functions available from the toolbar in all of the Crystal reports.



The toolbar supports paging forward, backward, to the first, the last or a specific page within a report. It also supports a search function which allows users to search for a string within a report. The toolbar allows users to zoom in or out of a report with a zoom factor between 25 and 400. Additionally, the toolbar supports the ability to close or refresh a report page, print a report, and export a report.

Caution: When exporting a report to a file, you should only choose file types that are supported by third party software that is installed on your system.

From the Main Menu:

1. Select the Reports Menu or the



tool bar icon.

Report Options		×
Report on Audit Download Key	Report on User Table Download Keu	Report on Users
	Report on CL20	Integrated Audit
	Locks	Report
Click one of the above buttons to p	erform the indicated operation.	
	<u>C</u> lose Window	

Report on Audit Download Key

This option allows you to display a report on the contents of a Reporting Key Fob. This option will only report on a key that was initialized and used for an Audit Download from a lock and cannot be used for a user table report.

1. Select Report on Audit Download Key.

The reporting key reminder message will be displayed.

	X
Ð	A reporting key was not found. Please insert a reporting key into the key reader and try again.
	OK Cancel

2. Make sure that the Reporting Key Fob with audit data is attached to the Unicon data cable.

3. Click on the **OK** button to close the window and display the audit data.

Some variations occur in the Audit Data Report depending on whether the audit data has been retrieved from a CL10 lock or a CL20. In both types of reports the report heading will be followed by the individual audit records.

The User field on each audit record indicates the User ID of the person who performed that action.

A default date of 1/1/2070 and default time of 12:00 AM are initialized in the lock when it is programmed at the factory. Until the date & time in the lock are programmed from the PC, the default date & time stamp in the audit will reflect the factory initialized date & time.

Refer to the following sections for detailed information about each of the report types and the types of audit transactions found in the reports.

Audit Download Report	n -	
	Sort By: Time	Order: Descending Submit
000	◆ H B B B +	
Main Report		
	Unicon CL Series Software	≏
	Report on Audit Download Key	
	Benort Date and Time:	A/A/2007 01-22 DM
	Download Date and Time:	4/4/2007 01:22 PM
	Key Serial Number	67DB16
	Number of Audit Records	101
	Lock ID:	0050
	Lock Modet	CL10
	Firmware Levet	01
	Hardware Level:	01
	SMC Status:	Disabled
	Sound Status:	ON
	Total Number of Lock User Opens in Audit Download:	20
	Total Number of Close Lock Events in Audit Download for Lock User.	21
	Total Number of Master User/Manager Opens in Audit Download:	7
	Total Number of Close Lock Events in Audit Download for	
Current Page No.: 1	Total Page No.: 3	Zoom Factor: 100%

Model CL10 Audit Data Report

For audit data from a Model CL10 lock, the following screen is displayed.

You can change the Zoom on the report or page down to see the audit records.

🐌 Audit Download R	eport			
	Sort By: Time	Order: Desce	nding Submit	
Main Report	· · · · ·			
	in Audit Download for Master User/Manager. Total Number of Key Override Opens in Audit Download	5		*
	Transaction	User	Date & Time	
	Audit Download	111	4/4/2007 01:21 PM	
	Close Lock	200	4/4/2007 01:20 PM	
	Combination Locked State	200	4/4/2007 01:20 PM	
	OpenLock	200	4/4/2007 01:20 PM	
	Close Lock	200	4/4/2007 01:20 PM	
	Lock User Changed PIN	200	4/4/2007 01:20 PM	
	Combination Locked State	200	4/4/2007 01:20 PM	
	Open Lock	111	4/4/2007 01:20 PM	
	Close Lock	111	4/4/2007 01:20 PM	
	Combination Locked State	111	4/4/2007 01:20 PM	
	Program Lock Operation	111	4/4/2007 01:20 PM	
	Open Lock	111	2/13/2070 02:37 AM	
	Close Lock	111	2/13/2070 02:37 AM	
	Combination Locked State	111	2/13/2070 02:37 AM	
	Open Lock	111	2/12/2070 07:55 AM	
	Close Lock	111	2/12/2070 07:55 AM	
	Combination Locked State	111	2/12/2070 07:55 AM	
	Open Lock	200	1/24/2070 04:22 AM	
	Close Lock	200	1/24/2070 04:21 AM	
	LockUser Changed PIN	200	1/24/207004:21 AM	
	Combination Locked State	200	1/24/2070 04:21 AM	
		Page 1 of 3		-
Current Page No.: 1	Total Page No.: 3		Zoom Factor: 100%	

To sort the report differently, select a "Sort By" field, a "Then By" field (for secondary sort), and select the order in which you want it sorted (i.e., ascending or descending.) Then hit the "Submit" button.

Click on the red X Close button in the upper right hand corner to close the report and return to the Reports Menu.

CL10 Audit Transaction Types and Definition: (in alphabetical order)

Activate/Change PIN

The PIN has been set or changed for the indicated User ID.

Add User

A user has been added to the lock either manually or using the Programming Key Fob. The User ID is always 111 since only the Master User can perform this operation.

Audit Download

The indicated User retrieved Audit data from the lock via a Reporting Key Fob.

Close Lock

The lock is in a "combination locked state" and the knob has been turned to the locked position to physically lock the lock. The User ID is that of the user who entered the combination to put the lock in a "combination locked state".

Combination Locked State

The lock has been put into a "locked" state by a user. The Master User or a Manager User may have pressed the shift (arrow) key followed by a valid combination, or the Lock User may have entered a valid combination followed by the shift (arrow) key, to place the lock in this state. If the bolt is also extended, the lock is also "physically" locked. The User ID is that of the user entering the combination to lock the lock.

Delete User

A user has been deleted from the lock either manually or using the Programming Key Fob. The User ID is always 111 since only the Master User can perform this operation.

Disable SMC

The Super Master User Combination has been permanently disabled. The User ID is always 111 indicating action by the Super Master or Master User.

End DST (-1 hour)

The time in the lock has been set back by one hour to change over to Standard Time. The User ID is always 111 since only the Master User can perform this operation.

Key Override Open

The lock was opened via the physical Key Override. The User ID is always "—" since no specific user can be associated with this physical action.

Key Override Close

The bolt was extended back to the locked position after the physical Key Override open occurred. The User ID is always "—" since no specific user can be associated with this physical action.

Lock POR

The lock power has been reset. The User ID is always "--" for Lock POR operations since this transaction is not associated with a specific user.

Lock User Changed PIN

A new Lock User 4-7 digit combination has been set. The User ID is always 200 to indicate the temporary Lock User.

Master Shelve

The lock was "shelved" using the Master User combination. The User ID will always be 111 to indicate the Master User.

Open Lock

This transaction is generated after a valid combination has been successfully entered to access the lock. The User ID is that of the user who entered the combination. (The Lock User will be identified as User 200.)

Program Lock Operation

The lock has been programmed with data from the PC via the Programming Key Fob. The User ID is always 111 since only the Master User can perform this operation.

Restrict Audit Access

Audit access (retrieval of data from the lock) has been restricted. The User ID is always 111 since only the Master User can perform this operation.

Set Lock ID

The Lock ID has been defined for the lock either manually at the lock or via the Programming Key Fob. User ID is always 111 since only the Master User can perform this operation.

Set Lock Time

User 111 has set the date & time in the lock using the Programming Key Fob. The User ID is always 111 since only the Master User can perform this operation.

Start DST (+1 hour)

The time in the lock has been set forward by one hour to change over to DST (Day light Savings Time). The User ID is always 111 since only the Master User can perform this operation.

Super Master Changed PIN

The Super Master PIN has been set or changed. The User ID is always 111 to indicate the Super Master.

Super Master Shelve

The lock was "shelved" using the Super Master User combination. The User ID is always 111 to indicate the Super Master.

User Table Download

The indicated User retrieved User Table data from the lock via a Reporting Key Fob.

Wrong Try Penalty

Three invalid attempts were made and generated a wrong try penalty lockout of 3 minutes. Any successive invalid attempts would generate an additional penalty. The User ID is always "—" since this is the result of invalid attempts and does not have a specific user associated with the result.

Model CL20 Audit Data Report

For audit data from a Model CL20 lock, the following screen is displayed.

👂 Audit Download Rep	ort			
	Sort By:	Order:	Submit	
1 36 1	► H 型 面 描 +			
Main Report				
				<u>^</u>
	Unicon Cl. Corico Coffuero			
	Benort on Audit Download Key			
	Treport of Addit Download Key	And the second start		
	Report Date and Time:	8/30/2006 04:50 PM		
	Download Date and Time:	2/18/2070 11:21 PM		
	Key Serial Number	DDF814		
	Number of Audit Records:	171		
	Lock ID:	5555		
	Lock Modet	CL20		
	Firmware Levet	01		
	Hardware Level:	01		
	Combo Requirement	User ID+ PIN		
	Lock Mode:	Independent		
	Access Mode:	Single		
	SMC Status:	Enabled		
	Sound Status:	ON		
	Total Number of Access Combo Open in Audit Download	s 22		
	Total Number of Key Override Opens in Audit Download	61		
	CLICK HERE TO VIEW ACCESS SC	HEDULES		
Current Page No.: 1	Total Page No.: 5		Zoom Factor: 100%	

You can change the Zoom on the report or page down to see the audit records.

Audit Download Rep	port	
	Sort By: Time	Order: Descending Submit
835-	* * \$ m m +	
Main Report		
	Unicon Cl. Series Software	
	Report on Audit Download Key	
	Report Date and Time: Download Date and Time: Key Serial Number. Number of Audit Records: Lock ID: Lock Modet Firmware Levet Hardware Level: Combo Requirement Lock Mode:	5/31/2007 11:17 AM 5/31/2007 11:17 AM 76B916 47 0009 CL20 01 01 User ID+ PIN Independent
	Access Mode:	Single
	SMC Status:	Enabled
	Total Number of Access Combo Open in Audit Download	15 17
	Total Number of Key Override Opens in Audit Download	0
Current Page No.: 1	Total Page No. ; 2	Zoom Factor: 100%

To sort the report differently, select a "Sort By" field, a "Then By" field (for secondary sort), and select the order in which you want it sorted (i.e., ascending or descending.) Then hit the "Submit" button.

If you would like to view the access schedules defined in the lock, you can click on the report link for <u>CLICK HERE TO VIEW ACCESS SCHEDULES</u>. A sub-report is displayed showing the Access Schedules.

💈 Audit Download	Report				
	So	nt By: Time 🗸	Order: Descending 🔹	Submit	
Main Report ACCES	IS SCHEDULES	AN (A) -			
	Day	Schedule1	Schedule2		<u>^</u>
	Sunday Monday	No Restriction	No Restriction		
	Tuesday Wednesday	No Restriction No Restriction	No Restriction		100 A
	Thursday Friday	No Restriction No Restriction	No Restriction No Restriction		
	Saturday	No Restriction	No Restriction		
					~
Current Page No.: 1		Total Page No.:	1	Zoom Factor: 100%	

To return to the Main Report, click on Main Report.

Click on the red X Close button in the upper right hand corner to close the report and return to the Reports Menu.

CL20 Audit Transaction Types and Definition: (in alphabetical order)

Activate/Change PIN

The PIN has been set or changed for the indicated User ID.

Add User

A user has been added to the lock either manually or using the Programming Key Fob. The User ID is usually the Master User, or it could also be a Supervisor's ID if operating in Supervisor Subordinate Mode and the user added is a Subordinate.

Audit Download

The indicated User retrieved Audit data from the lock via a Reporting Key Fob.

Change to User ID only mode

The lock access requirement has been changed to only require a valid 3-digit User ID for access instead of the full 8-digit combination. User ID is always 111 since only the Master User can perform this operation

Change to User ID + PIN mode

The lock access requirement has been changed back to require the full 8-digit combination for access instead of only a valid 3-digit User ID. User ID is always 111 since only the Master User can perform this operation.

Close Lock

The lock is in a locked state because the "time to open lock" period knockoff has occurred and the knob has been turned to the locked position to physically lock the lock. The User ID is that of the user who previously entered the combination to open the lock.

Delete User

A user has been deleted from the lock either manually or using the Programming Key Fob. The User ID is the Master User or It could also be a Supervisor's ID if operating in Supervisor Subordinate Mode and the user deleted is a Subordinate.

Disable SMC

The Super Master User Combination has been permanently disabled. The User ID is always 111 indicating action by the Super Master or Master User.

Disable Subordinate Users

A supervisor's group of Subordinate Users has been disabled for lock access. The User ID is that of the supervisor disabling his own or another supervisor's Subordinates.

Enable Subordinate Users

A supervisor's group of Subordinate Users has been enabled for lock access. The User ID is that of the supervisor enabling his own or another supervisor's Subordinates.

End DST (-1 hour)

The time in the lock has been set back by one hour to change over to Standard Time. The User ID is always 111 since only the Master User can perform this operation.

First User Entered PIN

When operating in Dual Access mode, this transaction is generated when the first valid user combination (User ID + PIN) is entered. The User ID is that of the user who entered the combination.

Key Override Open

The lock was opened via the physical Key Override. The User ID is always "—" since no specific user can be associated with this physical action.
Key Override Close

The bolt was extended back to the locked position after the physical Key Override open occurred. The User ID is always "—" since no specific user can be associated with this physical action.

Lock POR

The lock power has been reset. The User ID is always "--" for Lock POR operations since this transaction is not associated with a specific user.

Master Shelve

The lock was "shelved" using the Master User combination. The User ID will always be 111 to indicate the Master User.

Open Lock

This transaction is generated after a valid combination (or combinations if operating in Dual Access mode) has been successfully entered to access the lock. The User ID is that of the user who entered the combination or the user who entered the second combination if operating in dual mode.

Program Lock Operation

The indicated User has programmed the lock with data from the PC via the Programming Key Fob. The User ID is always 111 for the Master User unless the lock is operating in Supervisory/Subordinate mode, in which case a Supervisor is allowed to add and delete users via the Programming Key Fob.

Restrict Audit Access

Audit access (retrieval of data from the lock) has been restricted. The User ID is always 111 since only the Master User can perform this operation.

Set Access Schedules

Access schedules in the lock have been defined or modified via the Programming Key Fob. The User ID is always 111 since only the Master User can perform this operation.

Set Lock ID

The Lock ID has been defined for the lock either manually at the lock or via the Programming Key Fob. User ID is always 111 since only the Master User can perform this operation.

Set Lock Time

User 111 has set the date & time in the lock using the Programming Key Fob. The User ID is always 111 since only the Master User can perform this operation.

Start DST (+1 hour)

The time in the lock has been set forward by one hour to change over to DST (Daylight Savings Time). The User ID is always 111 since only the Master User can perform this operation.

Super Master Changed PIN

The Super Master PIN has been set or changed. The User ID is always 111 for the Super Master.

Super Master Shelve

The lock was "shelved" using the Super Master User combination. The User ID is always 111 to indicate the Super Master.

User Table Download

The indicated User retrieved User Table data from the lock via a Reporting Key Fob.

Wrong Try Penalty

Five invalid attempts were made and generated a wrong try penalty lockout of 3 minutes. Any successive invalid attempts would generate an additional penalty. The User ID is always "—" since this is the result of invalid attempts and does not have a specific user associated with the result.

Report on User Table Download Key

This option allows you to display a report on the contents of a Reporting Key Fob. This option will only report on a key that was initialized and used for a User Table Download from a lock and cannot be used for an audit report.

1. Select Report on User Table Download Key.

The reporting key reminder message will be displayed.



- 2. Make sure that the Reporting Key Fob with User Table data is attached to the Unicon data cable.
- 3. Click on the **OK** button to close the window and display the lock's user data.

Model CL10 User Table Report

For a user table from a Model CL10 lock, the following screen is displayed.

🖇 User Table Downlo	oad Report				
	Sort By:	iriD 👻	Order: Ascending	Submit	-
Main Report	▶▼凶 登 第十				
					-
	Unicon CL Series Software Report on User Table Down Report Date and Time: Download Date and Time: Key Serial Number. Lock ID: Lock Modet Firmware Levet Hardware Level:	nload Key 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	W4/2007 02:12 PM W4/2007 02:12 PM 98EB16 9050 XL10 11 11		
	SMC Status Sound Status	1	Disabled DN		
	User ID 111 112 113 114 115 121 122 123	Status Added Not Added Not Added Added Not Added Not Added Not Added			
	124 125	Not Added Not Added			*
Current Page No.: 1	To	otal Page No.: 3		Zoom Factor: 100%	

You can change the Zoom on the report or page down to see all of the user records.

To sort the report differently, select a "Sort By" field and select the order in which you want it sorted (i.e., ascending or descending.) Then hit the "Submit" button.

Click on the red X Close button in the upper right hand corner to close the report and return to the Reports Menu.

Model CL20 User Table Report

For a user table from a Model CL20 lock, the following screen is displayed.

🖇 User Table Downlo	ad Report				
	Sort Then	By: UserID By: ID2	• Order: Ascending	Submit	
1 · · 2 6 1	H H D M B	đ -			
Main Report					
	Unicon CL Series Benort on User T	Software			
	Report Date and	Time:	5/30/2007 11:46 AM		
	Download Date a	and time:	//1//20/0 01:11 AM		
	Key Serial Numb	ier.	76B916		
	Lock ID:		0000		
	Lock Model		CL20		
	Firmware Levet		01		
	Hardware Level:		01		
	Combo Requirer	nent	User ID+ PIN		
	Lock Mode:		Independent		
	Access Mode:		Single		
	SMC Status:		Enabled		
	Sound Status:		ON		
	CLICK HERE TO	VIEW ACCESS SO	CHEDULES		
	User ID	ID 2	Status		
	111	111	Added		
	112	-	Not Added		
	113	-	Not Added		*
Current Page No.: 1		Total Page No.: 4		Zoom Factor: 100%	

You can change the Zoom on the report or page down to see all of the user records.

The ID 2 field on each user table record indicates the User ID of the person who added the User.

To sort the report differently, select a "Sort By" field, a "Then By" field (for secondary sort), and select the order in which you want it sorted (i.e., ascending or descending.) Then hit the "Submit" button.

If you would like to view the access schedules defined in the lock, you can click on the report link for <u>CLICK HERE TO VIEW ACCESS SCHEDULES</u>. A sub-report is displayed showing the Access Schedules.

🐉 User Table Downl	oad Report			
	s Ti	Sort By: UserID 💉	Order: Ascending Submit	
Main Report Access5	ched.rpt	₩ #* •		
	Dav	Schedule1	Schedule?	-
	Cundau	No Destriction	No Destriction	
	Monday	No Restriction	No Restriction	
	Tuesday	No Restriction	No Restriction	
	Wednesday	No Restriction	No Restriction	=
	Thursday	No Restriction	No Restriction	
	Friday	No Restriction	No Restriction	
	Saturday	No Restriction	No Restriction	
				~
Current Page No.: 1		Total Page No.: 1	Zoom Factor: 100%	

To return to the Main Report, click on Main Report.

Click on the red X Close button in the upper right hand corner to close the report and return to the Reports Menu.

Report on Users

This option allows you to display a report on the users defined at the PC in the Unicon database.

1. Select Report on Users.

The user data defined in the Unicon database at the PC is displayed.

😽 Users Report				
	Sort By: Name Then By: EmployeeID	Order: Ascending	Submit	
255	M M *			
Main Report				
	Unicon CL Series Software Report on Lock Users			
	Name	Employee ID	Department	
	Denise Masden Arnold	412251	Labor & Delivery	
	Helen Lynn Hardin	431523	Inpatient Services	
	Jennifer Ann Henry	441216	Inpatient Services	
	Joanne Nadine Clark	338215	Labor & Delivery	
	Kelli Jo Thurman	355211	Outpatient Surgery	
	Linda Lee Lawson	632551	Inpatient Services	
	Maria Justine Sparks	421321	Inpatient Services	
	Rhonda Mane Watson	331782	Cardiac Rehab	
	Robin Renae Hayden	226323	Cardiac Renab	
	Ruby Gayle Marks	254663	Outpatient Surgery	
	Stacie Ann Phillips	252214	Labor & Delivery	
	I roy Dale Rogers	372431	Outpatient Surgery	
Current Page No.: 1	Total Page No.: 1		Zoom Factor: 100%	6.4

You can change the Zoom on the report or page down to see all of the user records.

To sort the report differently, select a "Sort By" field, a "Then By" field (for secondary sort), and select the order in which you want it sorted (i.e., ascending or descending.) Then hit the "Submit" button.

Click on the red X Close button in the upper right hand corner to return to the Reports Menu.

Lock List Report

This option allows you to display a report for all of the locks (CL10 and CL20) defined at the PC in the Unicon database.

1. Select Lock List Report.

The locks defined in the Unicon database at the PC are displayed.

Lock List Report					
	Sort By: Then By:	LockType	Order: Ascending	Submit	
Main Report	M M +				
	Unicon CL Series So Report on Locks	ftware			
	<u>LockName</u> Outpatient Surgery Cabinet 1 Patient Roorn #301	LockType CL10 CL10	<u>LockLocation</u> Outpatient Prep TCU - 3rd Floor - Roorn #301	LockDescription Patient Cabinet #1 - Personal Storage Patient Room #301 - Personal Storage	
	Inpatient Services Med Cart 1 Labor & Delivery Newborn Cart	CL20 CL20	TCU - 3rd Floor - Hall 2 Labor & Delivery Wing-2nd Floor	Patient Meds Newborn Meds Carl	-
Ourrent Page No. : 1		Total Page No 1		Zoom Factor: 100%	M

You can change the Zoom on the report or page down to see all of the user records for the first lock in the report. To view the remaining locks defined in the sytem, page forward.

To sort the report differently, select a "Sort By" field, a "Then By" field (for secondary sort), and select the order in which you want it sorted (i.e., ascending or descending.) Then hit the "Submit" button.

Click on the red X Close button in the upper right hand corner to return to the Reports Menu.

Lock Detail Report

This option allows you to display a detail report on the locks defined at the PC in the Unicon database.

1. Select Lock Detail Report.

The locks defined in the Unicon database at the PC are displayed.

😹 Lock Detail Report				
	View: CL1	Sort By: LockNr Then By: LockID	ame Vorder: Ascending V Submit	
936 1	H) ∂n [‡] +		
Main Report				
	Report on	CL10Locks		4
	Lock ID Nu	imber :	0050	
	Lookoria	I bland and	0000	
	Lock Sena	I Number :	UCL10005003102007KML	
	Lock Name	;	Outpatient Surgery Cabinet 1	
	Lock Type	:	CL10	
	Lock Locat	ion :	Outpatient Prep	
	Lock Desc	ription :	Patient Cabinet #1 - Personal Storage	
	Sound Stat	tust	Sound ON	
	Reporting	Capabilities :	Mgr + Master	
	UserID	UserName	Status	
	112		NotAdded	
	113	-	NotAdded	
	114		Not Added	
	115	Ruby Gayle Marks	Added	
	121		NotAdded	
	122	-	Not Added	
	123	-	Not Added	-
	124	-	hahhå tall	×
Current Page No.: 1		Total Page No.: 6	Zoom Factor: 100%	

Note: The report defaults to displaying only the locks for the current lock interface. You can change the lock selection by clicking on the **View** dropdown window.

You can change the Zoom on the report or page down to see all of the user records for the first lock in the report. To view the remaining locks in the report, page forward.

To sort the report differently, select a "Sort By" field, a "Then By" field (for secondary sort), and select the order in which you want it sorted (i.e., ascending or descending.) Then hit the "Submit" button.

Click on the red X Close button in the upper right hand corner to return to the Reports Menu.

Integrated Audit Report

This option allows you to integrate the contents of multiple audit report keys (CL10 and CL20) into one report. This option will only report on a keys that were initialized and used for Audit Downloads from a lock and cannot be used for a user table report.

Note: It is important to have assigned unique Lock IDs if you will be using this reporting capability.

1. Select Integrate Audit Report.

The reporting key reminder message will be displayed.



- 2. Make sure that the Reporting Key Fob with audit data is attached to the Unicon data cable.
- 3. Click on the **OK** button to close the window and display the audit data.

👪 Integrated Audit I	Report				
	Sort By: LockID Then By: Time	Order:	Ascending Subm	it	
0	1 H	<u></u>			
	· · · · · · · · · · · · · · · · · · ·				
Main Report					
	Unicon CL Series Software Integrated Report on Audit Down	load Key			
	Transaction	User	Date& Time	LockID	
	Audit Download	111	5/31/2007 11:17 AM	0009	
	Audit Download	111	5/31/2007 11:16 AM	0009	
	Program Lock Operation	111	5/31/2007 11:16 AM	0009	
	AddUser	111	5/31/2007 11:16 AM	0009	
	AddUser	111	5/31/2007 11:16 AM	0009	
	Audit Download	111	5/31/2007 11:13 AM	0009	
	Set Lock Time	111	5/31/2007 11:12 AM	0009	
	Audit Download	111	7/18/207012:36 AM	0009	
	Set Lock ID	111	7/18/2070 12:35 AM	0009	
	Audit Download	111	7/18/2070 12:33 AM	0009	
	Close Lock	111	7/18/2070 12:33 AM	0009	
	OpenLock	111	7/18/2070 12:32 AM	0009	
	User Table Download	111	7/17/207001:11 AM	0009	
	Audit Download	111	7/17/2070 01:01 AM	0009	
	Activate/Change PIN	111	7/17/2070 01:01 AM	0009	
	Close Lock	111	7/17/2070 01:00 AM	0009	
	OpenLock	111	7/17/2070 12:59 AM	0009	
	Close Lock	111	7/16/2070 01:50 AM	0009	-
	OpenLock	111	7/16/207001-49 AM	0009	×

4. To integrate the contents of another audit key into the report, attach a different Reporting Key to the Unicon data cable and click on the **Add Audit Report** tab.

👪 Integrated Audit F	leport				
	Sort By: LockID Then By: Time	Order: Add Audit Reg	Ascending Subm	it	
135 ····	●●◎ 圖 醋+				
Main Report					_
	Unicon CL Series Software				
	Integrated Report on Audit	Download Key			
	Transaction	User	Date& Time	LockID	
	Audit Download	111	2/14/2070 11:58 PM	0000	
	Close Lock	111	2/14/2070 11:58 PM	0000	
	Open Lock	111	2/14/2070 11:58 PM	0000	
	Close Lock	111	2/9/2070 02:49 AM	0000	
	Open Lock	111	2/9/207002:49 AM	0000	
	Close Lock	111	2/9/2070 02:48 AM	0000	
	Open Lock	111	2/9/207002:48 AM	0000	
	Close Lock	111	2/9/207002:48 AM	0000	
	Open Lock	111	2/9/2070 02:48 AM	0000	
	Close Lock	111	2/9/2070 02:48 AM	0000	
	Open Lock	111	2/9/2070 02:48 AM	0000	
	Close Lock	111	2/9/2070 02:47 AM	0000	
	Open Lock	111	2/9/207002:47 AM	0000	
	Close Lock	111	2/9/2070 02:46 AM	0000	
	Open Lock	111	2/9/2070 02:46 AM	0000	
	Close Lock	111	2/9/2070 02:46 AM	0000	
	Open Lock	111	2/9/2070 02:45 AM	0000	
	Close Lock	111	2/9/2070 02:45 AM	0000	1
	OpenLock	111	2/9/2070.02-45 AM	0000	-
Current Page No.: 1	Tot	al Page No.: 6	Zoom F	actor: 100%	

The new key's audit data will be added to the report and the screen will be refreshed.

5. Repeat Step 4 for as many audit reporting keys as you have to be included in the report.

You can change the Zoom on the report or page down to see more of the audit records.

To sort the report differently, select a "Sort By" field, a "Then By" field (for secondary sort), and select the order in which you want it sorted (i.e., ascending or descending.) Then hit the "Submit" button.

Once you have integrated all of the data into the displayed report, you can save it out to a file by selecting the Export Report option from the Reports tool bar.

When you have finished with the report, click on the red X Close button in the upper right hand corner to close the report and return to the Reports Menu.

Settings

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Settings
Current Lock Interface
Change Adapter and Port Settings
Select Database Server
Choose Default Lock Interface

Define or Maintain System Settings & Data

These menu options allow you to perform system maintenance functions. System Settings should be addressed at System startup but can also be maintained from this menu. The Settings menu options (other than Current Lock Interface) can also be accessed by selecting the Settings icon from the Toolbar.



From the Main menu:

1. Select the **Settings Menu** or the **III** toolbar icon.

Current Lock Interface

The Current Lock Interface setting indicates whether the CL10 or the CL20 lock interface for the software is currently presented. This menu option is used to determine the current lock interface setting and change it if desired.

At program startup this setting defaults to the Default Lock Interface setting as defined in the user profile for the user who is logged on to the PC.

The current lock interface can easily be toggled at anytime during operation of the software for customer applications where both types of locks are installed. From the Settings menu:

1. Select **Current Lock Interface**.

A second dropdown menu will appear indicating the Current Lock Interface.



2. If you wish to switch to the alternate lock mode for your **Current Lock Interface**, click on the appropriate lock model in the menu.

The software interface for the chosen lock model will appear.

If the Model CL10 is selected for the Current Lock Interface, the following screen is displayed.



If the Model CL20 is selected for the Current Lock Interface, the following screen is displayed.



Change Adapter and Port Settings

This option is used to change the adapter and port settings in case the adapter type is changed or the adapter has to be moved to a different port. From the Settings menu:

1. Select Change Adapter and Port Settings.

The **Change Adapter/Port Settings** screen is displayed. This window prompts you to select what type of data cable adapter you have and where it is installed.

Change Adapter/Port Settings	
Click to Detect available Adapter/Port pairs	
Select from detected Adapter/Port pairs:	
QK	

- Click on the bar to "Detect available Adapter/Port pairs". Select the tab for the Adapter Type that you have installed with your system. The default value for the Adapter Type is the DS9490 USB Adapter. If the Adapter Type is different from the default, change it at this time.
- Select the tab for the Adapter Type that you have installed with your system. The default value for the Adapter Type is the DS9490 USB Adapter. If the Adapter Type is different from the default, change it at this time.
- 3. If you are using a Serial Adapter, select the Com Port number where the key reader was installed. The **default value** for the Serial Port is **Com1**. If the Serial Port that you are using for the key reader is anything other than Com 1, change it at this time.

4. If you have updated the adapter and port settings, click on the **OK** button to save the changes.

Select Database Server

This option allows you to change the database server for this software application.

Note: The default value is the local host instance of the Unicon database (localhost\UNICON).

From the Settings menu:

1. Select Select Database Server.

The Select Database Server screen will be displayed.

lect DataBase Server	
Current Database Server: localhost\UNICDN	
localhost/UNICON Add	Remove
OK Cancel	

- 2. If you wish to select a different database server, click on the drop down arrow to view available servers for selection.
- **Note:** If the required database server is not shown in the list, type in the database server name (Computer Name\UNICON) and click on the **Add** button.
- 3. Select the database server name from the list.

4. Click on the **OK** button to process the selection.

Choose Default Lock Interface

This option is used to change the Default Lock Interface setting for the current user.

The Unicon CL Series Software allows programming and reporting for both Model CL10 and Model CL20 locks. When you first load the Unicon CL Series Program, you will be prompted to select the default lock model for your activity. This setting determines whether the CL10 or the CL20 lock interface for the software will be presented when you start the program. This default setting will be associated with your User profile as it is known to the Windows operating system. This setting will determine the lock interface that is presented for you when the software is loaded.

From the Settings menu:

1. Select Choose Default Lock Interface.

The **Choose Unicon Lock** screen is displayed. This window prompts you to specify which Unicon CL lock software interface you would like to have as a default on program startup.

Choose Unico	in Lock	
	Choose Lock Type:	
	⊙ CL10	
	O CL20	
	Save	

- 5. Select your personal Default Lock Interface setting for the Unicon CL Series Software and click on Save.
- **Note:** The Default Lock Interface setting can be changed at any time after the software is loaded. The Current Lock Interface setting can also be toggled during usage of the software.

<u>H</u>elp



System Help

From this menu, you can: 1) Access the online system help information, or 2) Display the Unicon CL Series Software version number and copyright information.

From the Main Menu:

1. Select Help.

Help Topics

The Unicon CL Series Software has extensive Help screens available which cover all portions of the operation of the Unicon CL Series Software. The Help Topics option displays the main Help window. From the Help menu:

1. Select Help Topics.

The Unicon CL Series Software Help window is displayed.



From this window, you may obtain help on the Unicon CL Series Software functions by clicking on the name of the function. The detailed help screen for the selected function is displayed. If the Help data is longer than one screen, use the scroll bars to move through the data. The taskbar commands at the top of the screen may be used to move through the help screen for the different functions. Click on the red X Close button in the upper right hand corner to close the Help functions.

The Unicon CL Series Software Reference Manual is also available online. The Unicon CL Series Software Reference Manual is also available in PDF format from the Unicon CL Series Software Menu for printing or for online assistance.

From the Programs Menu:

- 1. Select the Start icon from the Windows task bar.
- 2. Select the **Programs** menu item.
- 3. Select the Unicon CL Series Software menu item.



4. Select the Unicon CL Series SW Reference Manual icon.



About Unicon CL Series Software

The About Unicon CL Series Software option displays data about the Unicon CL Series Software program. From the Help menu:

1. Select About Unicon CL Series Software.

The About Unicon Series window is displayed.



2. Click on the **OK** button to close the window.

APPENDICES

CL10 Audit Transaction Records and Definition: (in alphabetical order)

The User ID field on each audit record indicates the User ID of the person who performed that action. If the User ID for a specific transaction type will always be the same, you will see that User ID indicated in the record layout below. If the User ID can vary, it will be indicated by an "**xxx**" in the record layout. In an actual audit record of that type, the User ID of the person who performed that action will be shown. If a transaction record is generated by the lock system, there will be no user associated with that record that the User ID will be indicated as "—".

111 = Super Master or Master User

200 = Temporary Lock User

xxx = Variable User ID

— = No User ID (System generated)

Transaction Type	User ID	Date	Time	

Activate/Change PIN xxx mm/dd/yyyy hh:mm AM/PM

The PIN has been set or changed for the indicated User ID.

Add User	111	mm/dd/yyyy hh:mm AM/PM
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A user has been added to the lock either manually or using the Programming Key Fob. The User ID is always 111 since only the Master User can perform this operation.

Audit Download xxx mm/dd/yyyy hh:mm AM/PM

The indicated User retrieved Audit data from the lock via a Reporting Key Fob.

Close Lock xxx mm/dd/yyyy hh:mm AM/PM

The lock is in a "combination locked state" and the knob has been turned to the locked position to physically lock the lock. The User ID is that of the user who entered the combination to put the lock in a "combination locked state".

Combination Locked State xxx mm/dd/yyyy hh:mm AM/PM

The lock has been put into a "locked" state by a user. The Master User or a Manager User may have pressed the shift (arrow) key followed by a valid combination, or the Lock User may have entered a valid combination followed by the shift (arrow) key, to place the lock in this state. If the bolt is also extended, the lock is also "physically" locked. The User ID is that of the user entering the combination to lock the lock.

Delete User 111 mm/dd/yyyy hh:mm AM/PM

A user has been deleted from the lock either manually or using the Programming Key Fob. The User ID is always 111 since only the Master User can perform this operation.

Disable SMC 111 mm/dd/yyyy hh:mm AM/PM

The Super Master User Combination has been permanently disabled. The User ID is always 111 indicating action by the Super Master or Master User.

End DST (-1 hour) 111 mm/dd/yyyy hh:mm AM/PM

The time in the lock has been set back by one hour to change over to Standard Time. The User ID is always 111 since only the Master User can perform this operation.

Key Override Open — mm/dd/yyyy hh:mm AM/PM

The lock was opened via the physical Key Override. The User ID is always "—" since no specific user can be associated with this physical action.

Key Override Close — mm/dd/yyyy hh:mm AM/PM

The bolt was extended back to the locked position after the physical Key Override open occurred. The User ID is always "—" since no specific user can be associated with this physical action.

Lock POR — mm/dd/yyyy hh:mm AM/PM

The lock power has been reset. The User ID is always "--" for Lock POR operations since this transaction is not associated with a specific user.

Lock User Changed PIN 200 mm/dd/yyyy hh:mm AM/PM

A new Lock User 4-7 digit combination has been set. The User ID is always 200 to indicate the temporary Lock User.

Master Shelve 111 mm/dd/yyyy hh:mm AM/PM

The lock was "shelved" using the Master User combination. The User ID will always be 111 to indicate the Master User.

Open Lock xxx mm/dd/yyyy hh:mm AM/PM

This transaction is generated after a valid combination has been successfully entered to access the lock. The User ID is that of the user who entered the combination. (The Lock User will be identified as User 200.)

Program Lock Operation 111 mm/dd/yyyy hh:mm AM/PM

The lock has been programmed with data from the PC via the Programming Key Fob. The User ID is always 111 since only the Master User can perform this operation.

Restrict Audit Access 111 mm/dd/yyyy hh:mm AM/PM

Audit access (retrieval of data from the lock) has been restricted. The User ID is always 111 since only the Master User can perform this operation.

Set Lock ID 111 mm/dd/yyyy hh:mm AM/PM

The Lock ID has been defined for the lock either manually at the lock or via the Programming Key Fob. User ID is always 111 since only the Master User can perform this operation.

Set Lock Time 111 mm/dd/yyyy hh:mm AM/PM

User 111 has set the date & time in the lock using the Programming Key Fob. The User ID is always 111 since only the Master User can perform this operation.

Start DST (+1 hour) 111 mm/dd/yyyy hh:mm AM/PM

The time in the lock has been set forward by one hour to change over to DST (Day light Savings Time). The User ID is always 111 since only the Master User can perform this operation.

Super Master Changed PIN 111 mm/dd/yyyy hh:mm AM/PM

The Super Master PIN has been set or changed. The User ID is always 111 to indicate the Super Master.

Super Master Shelve 111 mm/dd/yyyy hh:mm AM/PM

The lock was "shelved" using the Super Master User combination. The User ID is always 111 to indicate the Super Master.

User Table Download xxx mm/dd/yyyy hh:mm AM/PM

The indicated User retrieved User Table data from the lock via a Reporting Key Fob.

Wrong Try Penalty — mm/dd/yyyy hh:mm AM/PM

Three invalid attempts were made and generated a wrong try penalty lockout of 3 minutes. Any successive invalid attempts would generate an additional penalty. The User ID is always "—" since this is the result of invalid attempts and does not have a specific user associated with the result.

CL20 Audit Transaction Records and Definition: (in alphabetical order)

The User ID field on each audit record indicates the User ID of the person who performed that action. If the User ID for a specific transaction type will always be the same, you will see that User ID indicated in the record layout below. If the User ID can vary, it will be indicated by an "**xxx**" in the record layout. In an actual audit record of that type, the User ID of the person who performed that action will be shown. If a transaction record is generated by the lock system, there will be no user associated with that record that the User ID will be indicated as "—".

111 = Super Master or Master User

xxx = Variable User ID

— = No User ID (System generated)

Transaction Type	User ID	Date	Time

Activate/Change PIN xxx mm/dd/yyyy hh:mm AM/PM

The PIN has been set or changed for the indicated User ID.

Add User xxx mm/dd/yyyy hh:mm AM/PM

A user has been added to the lock either manually or using the Programming Key Fob. The User ID is usually the Master User, or it could also be a Supervisor's ID if operating in Supervisor Subordinate Mode and the user added is a Subordinate.

Audit Download xxx mm/dd/yyyy hh:mm AM/PM

The indicated User retrieved Audit data from the lock via a Reporting Key Fob.

Change to User ID only mode 111 mm/dd/yyyy hh:mm AM/PM

The lock access requirement has been changed to only require a valid 3-digit User ID for access instead of the full 8-digit combination. User ID is always 111 since only the Master User can perform this operation

Change to User ID + PIN mode 111 mm/dd/yyyy hh:mm AM/PM

The lock access requirement has been changed back to require the full 8-digit combination for access instead of only a valid 3-digit User ID. User ID is always 111 since only the Master User can perform this operation.

Close Lock xxx mm/dd/yyyy hh:mm AM/PM

The lock is in a locked state because the "time to open lock" period knockoff has occurred and the knob has been turned to the locked position to physically lock the lock. The User ID is that of the user who previously entered the combination to open the lock.

Delete User mm/dd/yyyy hh:mm AM/PM XXX A user has been deleted from the lock either manually or using the Programming Key Fob. The

User ID is the Master User or It could also be a Supervisor's ID if operating in Supervisor Subordinate Mode and the user deleted is a Subordinate.

Disable SMC mm/dd/yyyy hh:mm AM/PM 111

The Super Master User Combination has been permanently disabled. The User ID is always 111 indicating action by the Super Master or Master User.

Disable Subordinate Users xxx mm/dd/yyyy hh:mm AM/PM

A supervisor's group of Subordinate Users has been disabled for lock access. The User ID is that of the supervisor disabling his own or another supervisor's Subordinates.

Enable Subordinate Users xxx mm/dd/yyyy hh:mm AM/PM

A supervisor's group of Subordinate Users has been enabled for lock access. The User ID is that of the supervisor enabling his own or another supervisor's Subordinates.

End DST (-1 hour) mm/dd/yyyy hh:mm AM/PM 111

The time in the lock has been set back by one hour to change over to Standard Time. The User ID is always 111 since only the Master User can perform this operation.

First User Entered PIN mm/dd/yyyy hh:mm AM/PM ххх

When operating in Dual Access mode, this transaction is generated when the first valid user combination (User ID + PIN) is entered. The User ID is that of the user who entered the combination.

Key Override Open mm/dd/yyyy hh:mm AM/PM

The lock was opened via the physical Key Override. The User ID is always "-" since no specific user can be associated with this physical action.

Key Override Close mm/dd/yyyy hh:mm AM/PM

The bolt was extended back to the locked position after the physical Key Override open occurred. The User ID is always "-" since no specific user can be associated with this physical action.

Lock POR

The lock power has been reset. The User ID is always "--" for Lock POR operations since this transaction is not associated with a specific user.

Master Shelve 111 mm/dd/yyyy hh:mm AM/PM

The lock was "shelved" using the Master User combination. The User ID will always be 111 to indicate the Master User.

mm/dd/yyyy hh:mm AM/PM **Open Lock** XXX

This transaction is generated after a valid combination (or combinations if operating in Dual Access mode) has been successfully entered to access the lock. The User ID is that of the user who entered the combination or the user who entered the second combination if operating in dual mode.

mm/dd/yyyy hh:mm AM/PM

Program Lock Operation xxx mm/dd/yyyy hh:mm AM/PM

The indicated User has programmed the lock with data from the PC via the Programming Key Fob. The User ID is always 111 for the Master User unless the lock is operating in Supervisory/ Subordinate mode, in which case a Supervisor is allowed to add and delete users via the Programming Key Fob.

Restrict Audit Access 111 mm/dd/yyyy hh:mm AM/PM

Audit access (retrieval of data from the lock) has been restricted. The User ID is always 111 since only the Master User can perform this operation.

Set Access Schedules 111 mm/dd/yyyy hh:mm AM/PM

Access schedules in the lock have been defined or modified via the Programming Key Fob. The User ID is always 111 since only the Master User can perform this operation.

Set Lock ID 111 mm/dd/yyyy hh:mm AM/PM

The Lock ID has been defined for the lock either manually at the lock or via the Programming Key Fob. User ID is always 111 since only the Master User can perform this operation.

Set Lock Time 111 mm/dd/yyyy hh:mm AM/PM

User 111 has set the date & time in the lock using the Programming Key Fob. The User ID is always 111 since only the Master User can perform this operation.

Start DST (+1 hour) 111 mm/dd/yyyy hh:mm AM/PM

The time in the lock has been set forward by one hour to change over to DST (Day light Savings Time). The User ID is always 111 since only the Master User can perform this operation.

Super Master Changed PIN 111 mm/dd/yyyy hh:mm AM/PM

The Super Master PIN has been set or changed. The User ID is always 111 to indicate the Super Master.

Super Master Shelve 111 mm/dd/yyyy hh:mm AM/PM

The lock was "shelved" using the Super Master User combination. The User ID is always 111 to indicate the Super Master.

User Table Download xxx mm/dd/yyyy hh:mm AM/PM

The indicated User retrieved User Table data from the lock via a Reporting Key Fob.

Wrong Try Penalty — mm/dd/yyyy hh:mm AM/PM

Five invalid attempts were made and generated a wrong try penalty lockout of 3 minutes. Any successive invalid attempts would generate an additional penalty. The User ID is always "—" since this is the result of invalid attempts and does not have a specific user associated with the result.

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